

Bond Summary - May 2015 Expenditures

Series 2012B Bonds

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented in the next quarterly report.

Issued on July 11, 2012

ORIGINAL AMOUNT	REVISED AMOUNT ¹	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID May 2015	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Balboa Streetscape	126,242		-	126,234	-	8
		Bicycle Parking	750,000		83,773	631,245	117,283	1,472
		Bicycle Strategy Capital Projects – Polk Street Northbound Separated Bikeway	509,725		-	481,267	-	28,458
		Church and Duboce Project	44,180		-	37,466	-	6,714
		Exploratorium Crosswalk	250,000		-	250,000	-	-
		Franklin Street Bulbouts	48,767		-	48,508	-	259
		Geary-Gough Peter Yorke Bulbout	183,499		2,191	111,346	-	72,153
		Gough Street Pedestrian Improvements	437,587		52,125	201,632	200,335	35,620
		Van Ness Station Elevator Modernization	-		-	-	-	-
\$1,500,000	\$1,912,413	Systemwide Transit Access and Reliability Program TOTAL	\$2,350,000	(\$437,587)	\$138,089	\$1,887,698	\$317,618	\$144,684
		Muni Metro Sunset Tunnel Rail Rehabilitation	1,737,448			904,712	3,688	829,048
\$900,000	\$2,175,035	Muni Metro Sunset Tunnel Rail Rehabilitation TOTAL	\$1,737,448	\$437,587	-	\$904,712	\$3,688	\$829,048
		Muni Metro Turnback Rail Rehabilitation	1,635,366		-	1,635,366	-	-
		Muni Metro Turnback Water Intrusion Mitigation	462,112		-	462,112	-	-
\$3,000,000	\$2,097,478	Muni Metro Turnback Rehabilitation TOTAL	\$2,097,478	-	-	\$2,097,478	-	-
		Muni Green Center Rail Rehabilitation	2,100,000		-	2,100,000	-	-
		Muni Green Center Roof Rehabilitation	6,239,574		5,735	6,210,531	740	28,303
\$7,200,000	\$8,339,574	Muni Green Light Rail Facility Rehabilitation TOTAL	\$8,339,574	-	\$5,735	\$8,310,531	\$740	\$28,303
		n/a						-
\$1,600,000	-	Muni System Radio Replacement Project TOTAL	-	-	-	-	-	-
		C3 Integrated Systems Replacement	6,175,500		-	6,175,500	-	-
\$6,500,000	\$6,175,500	Muni Metro System Public Announcement and Public Display System Replacement TOTAL	\$6,175,500	-	-	\$6,175,500	-	-
		Parking Garage Projects	5,000,000		26,683	1,922,906	398,168	2,678,926
\$5,000,000	\$5,000,000	Parking Garage Projects TOTAL	\$5,000,000	-	\$26,683	\$1,922,906	\$398,168	\$2,678,926
\$25,700,000	25,700,000	PROJECTS	\$25,700,000	-	\$170,507	\$21,298,825	\$720,214	\$3,680,961

TOTAL (Bond Funding + To Be Allocated) \$25,700,000

SERIES 2012B SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$21,298,825
AMOUNT ENCUMBERED	\$720,214
REMAINING BALANCE	\$3,680,961
GRAND TOTAL	\$25,700,000

INTEREST EARNED through May 31, 2015 \$276,513

¹ Revised Amounts based on 2/13/2015 Memo to the SFMTA Board

Bond Summary - May 2015 Expenditures

Series 2013 Bonds

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Issued on November 13, 2013

ORIGINAL AMOUNT	REVISED AMOUNT ¹	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID May 2015	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		9th and Division Improvements	100,000		-	-	-	100,000
		Above Grade PCS & Signal Visibility Improvement	451,000		84,839	107,515	210,387	133,098
		Excelsior & South Bernal Areawides	569,255		-	5,964	233,558	329,733
		Gough Street Pedestrian Safety Improvements	437,587		-	-	-	437,587
		Pedestrian Countdown Signals Design	500,000		23,690	165,262	-	334,738
		Persia Triangle Street Improvements	450,000		349	349	-	449,651
		Safe Routes to School Projects - Alamo Elementary	87,800		-	-	-	87,800
		Safe Routes to School Projects - Denman	29,200		557	557	-	28,643
		Safe Routes to School Projects - Tenderloin	333,922		13,481	13,481	-	320,441
		Traffic Calming Improvements - Applications	236,400		1,559	202,614	-	33,786
		Traffic Calming Improvements - Area Wide	777,700		16,232	110,274	154,327	513,099
		Traffic Calming Improvements - Backlog Spot Improvements	532,400		2,547	5,342	-	527,058
		Traffic Calming Improvements - Site Specific	497,100		41,293	120,101	-	376,999
\$5,000,000	5,437,587	Pedestrian Safety & Traffic Signal Improvements TOTAL	\$5,002,364	\$435,223	\$184,547	\$731,459	\$598,272	\$3,672,633
		C3 Blue Light Emergency Phone Replacement	6,000,000		76,864	781,054	3,870,000	1,348,946
		Transit Spot Improvement - 24th Street & Castro Bus Bulb Construction	295,000		78,159	78,159	25,570	191,271
		Transit Spot Improvement - Columbus Bus Bulbs	400,000		-	307,398	-	92,602
		Transit Spot Improvement - Muni Forward - 5 Fulton Mid Route Phase I	800,000		5,112	278,357	132,463	389,180
		Transit Spot Improvement - Muni Forward - 5 Fulton Outer	1,505,000		3,182	27,737	-	1,477,263
\$11,000,000	11,000,000	Transit System Safety & Other Transit Improvements TOTAL	\$9,000,000	\$2,000,000	\$163,317	\$1,472,705	\$4,028,033	\$3,499,262
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	345,000		18,339	262,824	-	82,176
		Bicycle Strategy Capital Projects - Polk Street Northbound Separated Bikeway	165,275		-	89,972	-	75,303
		Bicycle Strategy Capital Projects - Wiggle Neighborhood Green Corridor	228,400		12,448	29,145	-	199,255
		Broadway Chinatown Streetscape	1,910,000		-	15,257	108,533	1,786,210
		Masonic Avenue Streetscape	3,021,058		84,117	1,363,364	277,863	1,379,831
\$9,000,000	9,000,000	Street Capital Improvements TOTAL	\$5,669,733	\$3,330,267	\$114,904	\$1,760,562	\$386,396	\$3,522,775
		Operator Restrooms (Operator Convenience Facilities Phase I)	1,450,000		44,359	827,100	53,388	569,512
		Operator Convenience Facilities Phase II	445,000		17,206	169,207	-	275,793
		Parking Garage Projects	1,722,431		75,782	688,802	111,171	922,458
\$7,000,000	7,750,000	Facility Improvements TOTAL	\$3,617,431	\$4,132,569	\$137,347	\$1,685,109	\$164,559	\$1,767,763
		33 Stanyan Overhead Replacement Project	1,357,374		-	-	-	1,357,374
		Carl & Cole Track Rehabilitation	171,822		-	-	-	171,822
		L Taraval Track Rail & Overhead Rehab	100,000		-	-	-	100,000
		Muni Metro Sunset Tunnel Rail Rehabilitation	7,500,000		-	5,684,851	1,815,149	-
		Muni Metro Twin Peaks Tunnel Rail Replacement	2,286,000		211,198	2,120,340	112,932	52,728
\$30,500,000	29,312,413	Transit Fixed Guideway Improvements TOTAL	\$11,415,196	\$17,897,217	\$211,198	\$7,805,191	\$1,928,081	\$1,681,924
		Procurement of Light Rail Vehicles	12,500,000		109,594	816,572	4,280,114	7,403,314
\$12,500,000	12,500,000	MUNI Fleet TOTAL	\$12,500,000	-	\$109,594	\$816,572	\$4,280,114	\$7,403,314
\$75,000,000	\$75,000,000	PROJECTS	\$47,204,724	\$27,795,276	\$920,907	\$14,271,598	\$11,385,455	\$21,547,671
TOTAL (Bond Funding + To Be Allocated)			\$75,000,000					

SERIES 2013 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$14,271,598
AMOUNT ENCUMBERED	\$11,385,455
REMAINING BALANCE	\$49,342,947
GRAND TOTAL	\$75,000,000

INTEREST EARNED through May 31, 2015	\$668,149
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¹ Revised Amounts based on 2/13/2015 Memo to the SFMTA Board

Bond Summary - May 2015 Expenditures

Series 2014 Bonds

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented in the next quarterly report.

Issued on December 10, 2014

ORIGINAL AMOUNT	REVISED AMOUNT	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID May 2015	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Polk Streetscape	883,750		12,504	18,087	-	865,663
\$11,000,000	(n/a)	Pedestrian Safety & Traffic Signal Improvements TOTAL	\$883,750	\$10,116,250	\$12,504	\$18,087	-	\$865,663
		Mission and Silver Fast Track Transit	309,000		-	-	-	309,000
\$7,500,000	(n/a)	Transit System Safety & Spot Improvements TOTAL	\$309,000	\$7,191,000	-	-	-	\$309,000
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	421,118		14,840	40,607	-	380,511
		Mission Valencia Raised Cycletrack	142,066		675	675	-	141,391
\$5,000,000	(n/a)	Complete Street Capital Improvements TOTAL	\$563,184	\$4,436,816	\$15,515	\$41,282	-	\$521,902
		5M & Sutter-Stockton Waterproofing	51,630		-	-	-	51,630
		Elevator Modernization - Multiple Garages	250,000		890	1,263	9,297	239,440
		Golden Gateway Garage Ventilation	2,672,000		-	-	-	2,672,000
		Japan Center Garage Ventilation	2,420,000		2,001	2,001	-	2,417,999
		Sutter Stockton Garage Ventilation	2,061,400		-	-	-	2,061,400
\$39,000,000	(n/a)	Facility Improvements TOTAL	\$7,455,030	\$31,544,970	\$2,891	\$3,264	\$9,297	\$7,442,469
		Procurement of Light Rail Vehicles	12,500,000		-	-	2,272,460	10,227,540
\$12,500,000	(n/a)	MUNI Fleet TOTAL	\$12,500,000	-	-	-	\$2,272,460	\$10,227,540
\$75,000,000	n/a	PROJECTS	\$21,710,964	\$53,289,036	\$30,910	\$62,633	\$2,281,757	\$19,366,574

TOTAL (Bond Funding + To Be Allocated)	\$75,000,000
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SERIES 2014 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$62,633
AMOUNT ENCUMBERED	\$2,281,757
REMAINING BALANCE	\$72,655,610
GRAND TOTAL	\$75,000,000

INTEREST EARNED through May 31, 2015	\$231,320
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SFMTA Revenue Bond Fund Reallocations

as of July 6, 2015

Series 2012B Bonds, issued on July 11, 2012

PROJECT/PROGRAM	ORIGINAL AMOUNT	Reallocation 1 8/7/2013 Board Letter		Reallocation 2 5/2/2014 Board Letter		Reallocation 3 10/15/2014 Board Letter		Reallocation 4 2/13/15 Board Letter		TOTAL Reallocation
		CHANGE	REVISED PROJECT TOTAL	CHANGE	REVISED PROJECT TOTAL	CHANGE	REVISED PROJECT TOTAL	CHANGE	REVISED PROJECT TOTAL	
Systemwide Transit Access & Reliability Program	\$1,500,000	\$1,600,000	\$3,100,000	\$0	\$3,100,000	\$0	\$3,100,000	(\$1,187,587)	\$1,912,413	\$412,413
Muni Metro Sunset Tunnel Rail Rehabilitation	\$900,000	\$0	\$900,000	\$0	\$900,000	\$0	\$900,000	\$1,275,035	\$2,175,035	\$1,275,035
Muni Metro Turnback Rehabilitation	\$3,000,000	\$0	\$3,000,000	(\$590,073)	\$2,409,927	(\$150,001)	\$2,259,926	(\$162,448)	\$2,097,478	(\$902,522)
Muni Green Light Rail Facility Rehabilitation	\$7,200,000	\$325,000	\$7,525,000	\$590,073	\$8,115,073	\$149,501	\$8,264,574	\$75,000	\$8,339,574	\$1,139,574
Muni System Radio Replacement Project	\$1,600,000	(\$1,600,000)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$1,600,000)
Muni Metro System Public Announcement and Public Display System	\$6,500,000	(\$325,000)	\$6,175,000	\$0	\$6,175,000	\$500	\$6,175,500	\$0	\$6,175,500	(\$324,500)
Parking Garage Projects	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0
TOTAL	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0

Series 2013 Bonds, issued on November 13, 2013

PROJECT/PROGRAM	ORIGINAL AMOUNT	Reallocation 1 2/13/2015 Board Letter		TOTAL Reallocation
		CHANGE	REVISED PROJECT TOTAL	
Pedestrian Safety & Traffic Signal Improvements	\$5,000,000	\$437,587	\$5,437,587	\$437,587
Transit System Safety & Other Transit Improvements	\$11,000,000	\$0	\$11,000,000	\$0
Street Capital Improvements	\$9,000,000	\$0	\$9,000,000	\$0
Facility Improvements	\$7,000,000	\$750,000	\$7,750,000	\$750,000
Transit Fixed Guideway Improvements	\$30,500,000	(\$1,187,587)	\$29,312,413	(\$1,187,587)
MUNI Fleet	\$12,500,000	\$0	\$12,500,000	\$0
TOTAL	\$75,000,000	\$0	\$75,000,000	\$0

Series 2014 Bonds, issued on December 10, 2014

As of July 6, 2015 no reallocations have been made.