

# Bond Summary - October 2018 Expenditures

# Series 2012B Bonds

Issued on July 11, 2012

The purpose of this Interim Quarterly Report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond quarterly expenditures. As a provisional solution to FSP conversion issues, figures have been derived from multiple sources: both BI and Interim Reports.

PROJECT	ORIGINAL AMOUNT	REVISED AMOUNT <sup>1</sup> [A]	BOND FUNDING ALLOCATED [B]	BONDS PAID October 2018 [C]	TOTAL BONDS PAID [D]	ENCUMBERED [E]	BOND AMOUNT AVAILABLE [F] (=B-D-E)	REMAINING TO BE ALLOCATED BY PROGRAM <sup>3</sup> [G] (=A-B)	NOTES
Balboa Streetscape			126,234	-	126,234	-	-		
Bicycle Parking			750,000	-	750,000	-	-		
Bicycle Strategy Capital Projects – Polk Street Northbound Separated Bikeway			481,267	-	481,267	-	-		
Church and Duboce Project			37,466	-	37,466	-	-		
Exploratorium Crosswalk			250,000	-	250,000	-	-		
Franklin Street Bulbouts			48,508	-	48,508	-	-		
Geary-Gough Peter Yorke Bulbout			142,825	-	142,825	-	-		
Systemwide Transit Access and Reliability Program	TOTAL	\$1,500,000	\$1,836,300	\$1,836,300	\$1,840,812	-	(\$4,512)	-	DPW Overrun
Muni Metro Sunset Tunnel Rail Rehabilitation			2,210,474	-	2,210,474	-	-		
Muni Metro Sunset Tunnel Rail Rehabilitation	TOTAL	\$900,000	\$2,210,474	\$2,210,474	\$2,210,474	-	-	-	
Muni Metro Turnback Rail Rehabilitation			1,635,366	-	1,635,366	-	-		
Muni Metro Turnback Water Intrusion Mitigation			462,112	-	462,112	-	-		
Muni Metro Turnback Rehabilitation	TOTAL	\$3,000,000	\$2,097,478	\$2,097,478	\$2,097,478	-	-	-	
Muni Green Center Rail Rehabilitation			2,100,000	-	2,100,000	-	-		
Muni Green Center Roof Rehabilitation			6,218,051	-	6,218,051	-	-		
Muni Green Light Rail Facility Rehabilitation	TOTAL	\$7,200,000	\$8,318,051	\$8,318,051	\$8,318,051	-	-	-	
Muni System Radio Replacement Project			62,197	-	62,197	-	-		
Muni System Radio Replacement Project	TOTAL	\$1,600,000	\$62,197	\$62,197	\$62,197	-	-	-	
C3 Integrated Systems Replacement			6,175,500	-	6,175,500	-	-		
Muni Metro System Public Announcement and Public Display System	TOTAL	\$6,500,000	\$6,175,500	\$6,175,500	\$6,175,500	-	-	-	
Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation			5,000,000	-	5,004,887	-	(4,887)		DPW Overrun
Parking Garage Projects	TOTAL	\$5,000,000	\$5,000,000	5,000,000	\$5,004,887	-	(\$4,887)	-	
<b>PROJECTS</b>		<b>\$25,700,000</b>	<b>25,700,000</b>	<b>\$25,700,000</b>	<b>\$25,709,398</b>	<b>-</b>	<b>(\$9,398)</b>	<b>-</b>	

**TOTAL (Allocated + To Be Allocated) \$25,700,000**

SERIES 2012B SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$25,709,398
AMOUNT ENCUMBERED	-
REMAINING BALANCE	(\$9,398)
GRAND TOTAL	\$25,700,000

TRANSIT INTEREST EARNED through September 30, 2018 <sup>2</sup>	\$215,430
SSD & GARAGE INTEREST EARNED through September 30, 2018 <sup>2</sup>	\$83,702

<sup>1</sup> Revised Amounts based on 05/16/2016 Memo to the SFMTA Board (6th Reallocation of Series 2012B Proceeds)

<sup>2</sup> Interest earned includes both FY17 and FY18

# Bond Summary - October 2018 Expenditures (F\$P) <sup>1</sup>

## Series 2013 Bonds

Issued on November 13, 2013

The purpose of this Interim Quarterly Report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond quarterly expenditures. As a provisional solution to F\$P conversion issues, figures have been derived from multiple sources: both BI and Interim Reports.

PROJECT	ORIGINAL AMOUNT	REVISED AMOUNT <sup>2</sup> [A]	BOND FUNDING ALLOCATED [B]	BONDS PAID October 2018 [C]	TOTAL ESTIMATED BONDS PAID <sup>1</sup> [D]	ENCUMBERED <sup>1</sup> [E]	BOND AMOUNT AVAILABLE [F] (=B-D-E)	REMAINING TO BE ALLOCATED BY PROGRAM [G] (=A-B)	NOTES
9th and Division Improvements			100,000	-	100,000	-	-		
Above Grade PCS & Signal Visibility Improvement			421,718	-	421,718	-	0		
Excelsior & South Bernal Areawidens			328,627	-	280,627	-	48,000		
Gough Street Pedestrian Safety Improvements			427,587	-	405,092	-	22,495		
Lombard Street Safety Project			435,223	18,943	520,874	-	(85,651)		DPW Overrun
Pedestrian Countdown Signals (Design)			500,000	1,831	507,623	-	(7,623)		DPW Overrun
Persia Triangle Street Improvements			448,808	-	447,469	-	1,339		
Safe Routes to School Projects - Alamo Elementary			87,800	-	87,800	-	-		
Safe Routes to School Projects - Denman			30,292	-	30,292	-	-		
Safe Routes to School Projects - Tenderloin			287,922	-	275,266	-	12,656		
Traffic Calming Improvements - Applications			238,364	-	238,364	-	0		
Traffic Calming Improvements - Area Wide			777,700	3,615	793,687	-	(15,987)		DPW Overrun
Traffic Calming Improvements - Backlog Spot Improvements			785,890	-	785,890	-	(0)		
Traffic Calming Improvements - Site Specific			497,728	-	499,726	-	(1,998)		DPW Overrun
<b>Pedestrian Safety &amp; Traffic Signal Improvements TOTAL</b>	<b>\$5,000,000</b>	<b>\$5,369,496</b>	<b>\$5,367,659</b>	<b>\$24,388</b>	<b>\$5,394,427</b>	<b>-</b>	<b>(\$26,768)</b>	<b>\$1,837</b>	
C3 Blue Light Emergency Phone Replacement			6,016,000	-	6,016,000	-	-		
Radio Replacement			2,000,000	-	2,000,000	-	-		
Transit Spot Improvement - 24th Street & Castro Bus Bulb Construction			273,954	-	273,954	-	(0)		
Transit Spot Improvement - Columbus Bus Bulbs			400,745	-	400,745	-	-		
Transit Spot Improvement - Muni Forward - 5 Fulton Mid Route Phase I			455,055	-	455,055	-	0		
Transit Spot Improvement - Muni Forward - 5 Fulton Outer			925,000	518	684,959	17,655	222,386		
<b>Transit System Safety &amp; Other Transit Improvements TOTAL</b>	<b>\$11,000,000</b>	<b>\$10,070,755</b>	<b>\$10,070,754</b>	<b>\$518</b>	<b>\$9,830,713</b>	<b>\$17,655</b>	<b>\$222,386</b>	<b>\$1</b>	
Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing			290,732	-	290,732	-	(0)		
Bicycle Strategy Capital Projects - Polk Street Northbound Separated Bikeway			89,972	-	89,972	-	(0)		
Bicycle Strategy Capital Projects - Wiggle Neighborhood Green Corridor			228,400	-	218,369	-	10,031		DPW Overrun
Broadway Chinatown Streetscape			425,936	-	410,520	-	15,416		
Masonic Avenue Streetscape			5,726,171	719	5,854,167	-	(127,996)		DPW Overrun
Van Ness BRT			2,250,879	-	2,250,879	-	0		
Traffic Calming Backlog Implementation			46,000	-	-	-	46,000		
Annual Traffic Calming Removal and Replacement			10,000	-	-	-	10,000		
<b>Street Capital Improvements TOTAL</b>	<b>\$9,000,000</b>	<b>\$9,068,091</b>	<b>\$9,068,090</b>	<b>\$719</b>	<b>\$9,114,639</b>	<b>-</b>	<b>(\$46,549)</b>	<b>(\$0)</b>	
Islais Creek Phase II Improvements			18,339,763	10,899	18,287,643	39,397	12,723		
Operator Restrooms (Operator Convenience Facilities Phase I)			1,528,504	-	1,529,751	-	(1,247)		DPW Overrun
Operator Restrooms (Operator Convenience Facilities Phase II)			1,099,569	276	1,131,842	-	(32,273)		DPW Overrun
Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation			1,000,000	3,906	1,012,940	-	(12,940)		DPW Overrun
<b>Facility Improvements TOTAL</b>	<b>\$7,000,000</b>	<b>\$21,967,836</b>	<b>\$21,967,836</b>	<b>\$15,082</b>	<b>\$21,962,176</b>	<b>\$39,397</b>	<b>(\$33,738)</b>	<b>-</b>	
33 Stanyan Overhead Replacement Project Phase I			1,892,852	-	1,892,852	-	(0)		
L Taraval Track Rail & Overhead Rehab			100,000	-	100,000	-	-		
M Ocean View Track Replacement			112,000	-	111,737	-	263		
Muni Metro Sunset Tunnel Rail Rehabilitation			7,500,000	-	7,500,000	-	0		
Muni Metro Twin Peaks Tunnel Rail Replacement			4,754,780	-	4,706,169	33,752	14,859		
<b>Transit Fixed Guideway Improvements TOTAL</b>	<b>\$30,500,000</b>	<b>\$14,359,632</b>	<b>\$14,359,632</b>	<b>-</b>	<b>\$14,310,759</b>	<b>\$33,752</b>	<b>\$15,121</b>	<b>-</b>	
Procurement of Light Rail Vehicles			14,164,190	-	13,956,187	-	208,003		
<b>MUNI Fleet TOTAL</b>	<b>\$12,500,000</b>	<b>\$14,164,190</b>	<b>\$14,164,190</b>	<b>-</b>	<b>\$13,956,187</b>	<b>-</b>	<b>\$208,003</b>	<b>-</b>	Reallocation Letter to move funds from Transit System Safety & Spot Improvements to MUNI Fleet being processed
<b>PROJECTS</b>	<b>\$75,000,000</b>	<b>\$75,000,000</b>	<b>\$74,998,162</b>	<b>\$40,706</b>	<b>\$74,568,901</b>	<b>\$90,804</b>	<b>\$338,457</b>	<b>\$1,837</b>	

**TOTAL (Allocated + To Be Allocated) \$75,000,000**

SERIES 2013 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT - ESTIMATED BONDS PAID TO DATE	\$74,568,901
AMOUNT ENCUMBERED	\$90,804
REMAINING BALANCE	\$340,294
<b>GRAND TOTAL</b>	<b>\$75,000,000</b>

TRANSIT INTEREST EARNED through September 30, 2018 <sup>1</sup>	\$906,078
SSD & GARAGE INTEREST EARNED through September 30, 2018 <sup>1</sup>	\$252,642

<sup>1</sup> Due to F\$P Conversion issues, please note that -

a) Bond figures as of FY2019 are from BI report.

b) Encumbered amounts from F\$P BI Report were used

c) Interest Earned includes both FY17 & FY18

<sup>2</sup> New reallocation letter is in progress

**Bond Summary - October 2018 Expenditures (F\$P) <sup>1</sup>**

**Series 2014 Bonds**

Issued on December 10, 2014

The purpose of this Interim Quarterly Report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond quarterly expenditures. As a provisional solution to F\$P conversion issues, figures have been derived from multiple sources: both BI and Interim Reports.

PROJECT	ORIGINAL AMOUNT	REVISED AMOUNT <sup>2</sup> [A]	BOND FUNDING ALLOCATED [B]	BONDS PAID October 2018 [C]	TOTAL ESTIMATED BONDS PAID <sup>1</sup> [D]	ENCUMBERED <sup>1</sup> [E]	BOND AMOUNT AVAILABLE [F] (=B-D-E)	REMAINING TO BE ALLOCATED BY PROGRAM [G] (=A-B)	NOTES
9th and Division Improvements			147,426	-	137,701	-	9,725		
Broadway Chinatown Streetscape			1,484,064	13,355	1,592,899	5,764	(114,598)		DPW Overrun
Columbus Ave. Streetscape Project			1,059,524	1,667	651,805	1,333	406,386		
Diamond Heights Boulevard Pedestrian Safety Improvements			315,000	28	315,315	-	(315)		
Geary BRT Phase I			700,000	-	653,659	34,784	11,556		
Lombard Street Safety Project			891,725	2,457	838,359	30,729	22,638		
Pedestrian Countdown Signals (Construction)			2,000,000	1,790	1,864,940	30,927	104,133		
Polk Streetscape			2,733,339	25,579	2,127,855	550,840	54,645		
Polk Street Signal Upgrade			352,000	-	287,388	32,612	32,000		
Safe Routes to School Projects - Denman			462,100	-	453,477	-	8,623		DPW overrun
Traffic Calming Improvements - Backlog Spot Improvements			185,000	241	158,388	-	26,612		
Traffic Calming Program Implementation			912,725	-	732,783	-	179,942		
<b>Pedestrian Safety &amp; Traffic Signal Improvements TOTAL</b>	<b>\$11,000,000</b>	<b>\$11,242,903</b>	<b>\$11,242,903</b>	<b>\$45,116</b>	<b>\$9,814,569</b>	<b>\$686,988</b>	<b>\$741,346</b>	<b>(\$0)</b>	
1 California: Laurel Village Transit Priority Project			186,000	1,100	108,667	-	77,333		
19 Polk: Polk Street Transit Priority Project			540,000	2,280	288,623	34,636	216,741		
C3 Blue Light Emergency Phone Replacement			3,500,000	-	3,500,000	-	-		
Mission and Silver Fast Track Transit Enhancements			342,576	-	342,576	-	(0)		
Radio Replacement			11,000,000	-	11,000,000	-	-		
Transit Spot Improvement - Columbus Bus Bulbs			91,168	-	91,168	-	(0)		
Transit Spot Improvement - Evans at Phelps			71,000	135	35,980	-	35,020		
Van Ness Bus Rapid Transit Project			124,000	-	124,000	-	-		
<b>Transit System Safety &amp; Spot Improvements TOTAL</b>	<b>\$7,500,000</b>	<b>\$15,886,000</b>	<b>\$15,854,744</b>	<b>\$3,515</b>	<b>\$15,491,014</b>	<b>\$34,636</b>	<b>\$329,094</b>	<b>\$31,256</b>	
7th and 8th Street Streetscape			300,000	-	263,503	-	36,497		
Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing			54,169	-	56,536	-	(2,367)		DPW overrun
Contract 64 Signals			573,487	1,219	453,796	-	119,691		
Masonic Avenue Streetscape			13,746,693	18,026	9,537,806	1,139,822	3,069,065		
Mission Valencia Raised Cycletrack			147,189	-	151,484	-	(4,295)		DPW overrun
Safe Routes to School Projects - Tenderloin			163,099	-	178,945	-	(15,846)		DPW overrun
<b>Street Capital Improvements TOTAL</b>	<b>\$5,000,000</b>	<b>\$14,984,637</b>	<b>\$14,984,637</b>	<b>\$19,245</b>	<b>\$10,642,070</b>	<b>\$1,139,822</b>	<b>\$3,202,745</b>	<b>\$0</b>	
Elevator Safety & Reliability Project			345,569	-	236,190	109,379	-		
Islais Creek Phase II Improvements			6,137,000	-	5,900,800	-	236,200		
Operator Restrooms (Operator Convenience Facilities Phase II)			3,517,431	135,912	2,395,293	607,131	515,007		
Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation			51,630	-	-	-	51,630		
Parking Garage Project - Elevator Modernization Condition Assessment of 7 Garages			417,000	2,646	363,367	5,606	48,027		
Parking Garage Project - Ellis O'Farrell Seismic Upgrade			1,770,000	-	174,316	-	1,595,684		
Parking Garage Project - Golden Gateway Garage Ventilation			3,517,000	-	2,741,375	-	775,625		
Parking Garage Project - Japan Center Garage Ventilation			3,140,000	-	2,302,047	-	837,953		
Parking Garage Project - Lombard Garage Waterproofing			5,045,000	1,274,774	4,203,159	471,770	370,071		
Parking Garage Project - Sutter Stockton Garage Ventilation			2,061,400	-	1,725,231	-	336,169		
PX Parc Replacement -20 Garage			3,997,970	810,406	2,245,354	858,217	894,400		
<b>Facility Improvements TOTAL</b>	<b>\$39,000,000</b>	<b>\$30,000,000</b>	<b>\$30,000,000</b>	<b>\$2,223,738</b>	<b>\$22,287,132</b>	<b>\$2,052,103</b>	<b>\$5,660,765</b>	<b>-</b>	
Procurement of Light Rail Vehicles			2,886,460	-	2,886,460	-	-		
<b>MUNI Fleet TOTAL</b>	<b>\$12,500,000</b>	<b>\$2,886,460</b>	<b>\$2,886,460</b>	<b>\$2,291,614</b>	<b>\$2,886,460</b>	<b>-</b>	<b>-</b>	<b>-</b>	Reallocation Letter to move funds from Transit System Safety & Spot Improvements to MUNI Fleet being processed

<b>PROJECTS</b>	<b>\$75,000,000</b>	<b>\$75,000,000</b>	<b>\$74,968,744</b>	<b>\$4,583,229</b>	<b>\$61,121,245</b>	<b>\$3,913,549</b>	<b>\$9,933,950</b>	<b>\$31,256</b>
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**TOTAL (Allocated + To Be Allocated) \$75,000,000**

SERIES 2014 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT - ESTIMATED BONDS PAID TO DATE	\$61,121,245
AMOUNT ENCUMBERED	\$3,913,549
REMAINING BALANCE	\$9,965,206
GRAND TOTAL	\$75,000,000

TRANSIT INTEREST EARNED through September 30, 2018 <sup>1</sup>	\$381,767
SSD & GARAGE INTEREST EARNED through September 30, 2018 <sup>1</sup>	\$1,189,324

# Bond Summary - October 2018 Expenditures (F\$P) <sup>1</sup>

## Series 2017 Bonds

Issued on June 7, 2017

The purpose of this Interim Quarterly Report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond quarterly expenditures. As a provisional solution to F\$P conversion issues, figures have been derived from multiple sources: both BI and Interim Reports.

PROJECT	ORIGINAL AMOUNT	REVISED AMOUNT <sup>2</sup> [A]	BOND FUNDING ALLOCATED [B]	BONDS PAID October 2018 [C]	TOTAL ESTIMATED BONDS PAID <sup>1</sup> [D]	ENCUMBERED <sup>1</sup> [E]	BOND AMOUNT AVAILABLE [F] (=B-D-E)	REMAINING TO BE ALLOCATED BY PROGRAM [G] (=A-B)	NOTES
Procurement of Light Rail Vehicles			128,000,000	98,691	106,130,881	18,059,109	3,810,009		
MUNI Fleet	\$107,000,000	\$128,000,000	\$128,000,000	\$98,691	\$106,130,881	\$18,059,109	\$3,810,009	-	
Van Ness Bus Rapid Transit Project			48,000,000	1,693,183	34,947,220	13,052,780	-		
Van Ness Bus Rapid Transit Project	\$48,000,000	\$48,000,000	\$48,000,000	\$1,693,183	\$34,947,220	\$13,052,780	-	-	
Mission Bay Transportation Capital Improvements			14,000,000	934,291	6,775,860	7,035,692	188,448		
Mission Bay Transportation Capital Improvements	\$35,000,000	\$14,000,000	\$14,000,000	\$934,291	\$6,775,860	\$7,035,692	\$188,448	-	
<b>PROJECTS</b>	<b>\$190,000,000</b>	<b>\$190,000,000</b>	<b>\$190,000,000</b>	<b>\$2,726,165</b>	<b>\$147,853,961</b>	<b>\$38,147,582</b>	<b>\$3,998,457</b>	<b>-</b>	

**TOTAL (Allocated + To Be Allocated) \$190,000,000**

SERIES 2017 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT - ESTIMATED BONDS PAID TO DATE	\$147,853,961
AMOUNT ENCUMBERED	\$38,147,582
REMAINING BALANCE	\$3,998,457
GRAND TOTAL	\$190,000,000

TRANSIT INTEREST EARNED through September 30, 2018 <sup>1</sup>	\$2,179,089
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<sup>1</sup> Due to F\$P Conversion issues, please note that -  
a) Bond figures as of FY2019 are from BI report.  
b) Encumbered amounts from F\$P BI Report were used  
. c) Interest Earned includes both FY17 & FY18.