

# Bond Summary - January 2016 Expenditures

# Series 2012B Bonds

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented in the next quarterly report.

Issued on July 11, 2012

ORIGINAL AMOUNT	REVISED AMOUNT <sup>1</sup>	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID January 2016	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Balboa Streetscape	126,234		-	126,234	-	-
		Bicycle Parking	750,000		-	750,000	-	-
		Bicycle Strategy Capital Projects – Polk Street Northbound Separated Bikeway	481,267		-	481,267	-	-
		Church and Duboce Project	37,466		-	37,466	-	-
		Exploratorium Crosswalk	250,000		-	250,000	-	-
		Franklin Street Bulbouts	48,508		-	48,508	-	-
		Geary-Gough Peter Yorke Bulbout	183,499		-	142,825	-	40,674
\$1,500,000	\$1,876,974	Systemwide Transit Access and Reliability Program TOTAL	\$1,876,974	-	-	\$1,836,300	-	\$40,674
		Muni Metro Sunset Tunnel Rail Rehabilitation	2,210,474		-	2,210,474	-	-
\$900,000	\$2,210,474	Muni Metro Sunset Tunnel Rail Rehabilitation TOTAL	\$2,210,474	-	-	\$2,210,474	-	-
		Muni Metro Turnback Rail Rehabilitation	1,635,366		-	1,635,366	-	-
		Muni Metro Turnback Water Intrusion Mitigation	462,112		-	462,112	-	-
\$3,000,000	\$2,097,478	Muni Metro Turnback Rehabilitation TOTAL	\$2,097,478	-	-	\$2,097,478	-	-
		Muni Green Center Rail Rehabilitation	2,100,000		-	2,100,000	-	-
		Muni Green Center Roof Rehabilitation	6,239,574		-	6,222,970	740	15,864
\$7,200,000	\$8,339,574	Muni Green Light Rail Facility Rehabilitation TOTAL	\$8,339,574	-	-	\$8,322,970	\$740	\$15,864
		n/a						-
\$1,600,000	-	Muni System Radio Replacement Project TOTAL	-	-	-	-	-	-
		C3 Integrated Systems Replacement	6,175,500		-	6,175,500	-	-
\$6,500,000	\$6,175,500	Muni Metro System Public Announcement and Public Display System Replacement TOTAL	\$6,175,500	-	-	\$6,175,500	-	-
		Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation	5,000,000		36,950	4,461,280	413,459	125,261
\$5,000,000	\$5,000,000	Parking Garage Projects TOTAL	\$5,000,000	-	\$36,950	\$4,461,280	\$413,459	\$125,261
<b>\$25,700,000</b>	<b>25,700,000</b>	<b>PROJECTS</b>	<b>\$25,700,000</b>	<b>-</b>	<b>\$36,950</b>	<b>\$25,104,002</b>	<b>\$414,199</b>	<b>\$181,799</b>

**TOTAL (Bond Funding + To Be Allocated) \$25,700,000**

SERIES 2012B SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$25,104,002
AMOUNT ENCUMBERED	\$414,199
REMAINING BALANCE	\$181,799
GRAND TOTAL	\$25,700,000

INTEREST EARNED through January 31, 2016 \$289,216

<sup>1</sup> Revised Amounts based on 10/05/2015 Memo to the SFMTA Board

# Bond Summary -January 2016 Expenditures

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented in the next quarterly report.

# Series 2013 Bonds

Issued on November 13, 2013

ORIGINAL AMOUNT	REVISED AMOUNT <sup>1</sup>	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID January 2016	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		9th and Division Improvements	100,000		-	-	-	100,000
		Above Grade PCS & Signal Visibility Improvement	451,000		29,809	413,324	-	37,676
		Excelsior & South Bernal Areawides	569,255		47,721	240,749	16,376	312,130
		Gough Street Pedestrian Safety Improvements	437,587		-	405,041	-	32,546
		Pedestrian Countdown Signals (Design)	500,000		16,647	382,739	-	117,261
		Persia Triangle Street Improvements	450,000		116,982	268,951	31,909	149,140
		Safe Routes to School Projects - Alamo Elementary	87,800		-	63,212	-	24,588
		Safe Routes to School Projects - Denman	29,200		29	19,931	-	9,269
		Safe Routes to School Projects - Tenderloin	333,922		-	48,344	8,054	277,524
		Traffic Calming Improvements - Applications	236,400		15,669	230,928	-	5,472
		Traffic Calming Improvements - Area Wide	777,700		14,501	251,934	131,849	393,917
		Traffic Calming Improvements - Backlog Spot Improvements	532,400		32,132	167,039	-	365,361
		Traffic Calming Improvements - Site Specific	497,100		3,547	375,311	-	121,789
\$5,000,000	\$5,437,587	<b>Pedestrian Safety &amp; Traffic Signal Improvements TOTAL</b>	<b>\$5,002,364</b>	<b>\$435,223</b>	<b>\$277,037</b>	<b>\$2,867,503</b>	<b>\$188,188</b>	<b>\$1,946,673</b>
		C3 Blue Light Emergency Phone Replacement	6,000,000		84,397	5,350,054	265,881	384,065
		Radio Replacement	2,000,000		-	-	-	2,000,000
		Transit Spot Improvement - 24th Street & Castro Bus Bulb Construction	295,000		25,431	266,349	-	28,651
		Transit Spot Improvement - Columbus Bus Bulbs	400,000		-	307,398	-	92,602
		Transit Spot Improvement - Muni Forward – 5 Fulton Mid Route Phase I	800,000		30,441	477,067	-	322,933
		Transit Spot Improvement - Muni Forward – 5 Fulton Outer	1,505,000		36,774	137,833	112,000	1,255,167
\$11,000,000	\$11,000,000	<b>Transit System Safety &amp; Other Transit Improvements TOTAL</b>	<b>\$11,000,000</b>	<b>-</b>	<b>\$177,043</b>	<b>\$6,538,701</b>	<b>\$377,881</b>	<b>\$4,083,418</b>
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	345,000		-	290,072	-	54,928
		Bicycle Strategy Capital Projects - Polk Street Northbound Separated Bikeway	165,275		-	89,972	-	75,303
		Bicycle Strategy Capital Projects - Wiggle Neighborhood Green Corridor	228,400		13,904	130,952	-	97,448
		Broadway Chinatown Streetscape	1,910,000		183	24,593	108,533	1,776,874
		Masonic Avenue Streetscape	5,714,080		46,128	1,986,487	11,708	3,715,885
\$9,000,000	\$9,000,000	<b>Street Capital Improvements TOTAL</b>	<b>\$8,362,755</b>	<b>\$637,245</b>	<b>\$60,215</b>	<b>\$2,522,076</b>	<b>\$120,241</b>	<b>\$5,720,438</b>
		Islais Creek Phase II Improvements	3,650,000		517,124	751,418	2,750,031	148,551
		Operator Restrooms (Operator Convenience Facilities Phase I)	1,554,080		72,171	1,158,280	161,545	234,255
		Operator Restrooms (Operator Convenience Facilities Phase II)	927,569		6,197	467,791	137,791	321,987
		Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation	1,722,431		(504,487)	554,503	59,377	1,108,551
\$7,000,000	\$8,500,000	<b>Facility Improvements TOTAL</b>	<b>\$7,854,080</b>	<b>\$645,920</b>	<b>\$91,005</b>	<b>\$2,931,992</b>	<b>\$3,108,744</b>	<b>\$1,813,344</b>
		33 Stanyan Overhead Replacement Project Phase I	1,892,852		79,406	110,370	1,066,139	716,343
		L Taraval Track Rail & Overhead Rehab	100,000		10,153	15,105	-	84,895
		M Ocean View Track Replacement	772,000		6,095	19,425	-	752,575
		Muni Metro Sunset Tunnel Rail Rehabilitation	7,500,000		-	6,230,599	304,250	965,151
		Muni Metro Twin Peaks Tunnel Rail Replacement	2,754,780		19,289	2,518,685	147,519	88,576
\$30,500,000	\$28,562,413	<b>Transit Fixed Guideway Improvements TOTAL</b>	<b>\$13,019,632</b>	<b>\$15,542,781</b>	<b>\$114,943</b>	<b>\$8,894,184</b>	<b>\$1,517,908</b>	<b>\$2,607,540</b>
		Procurement of Light Rail Vehicles	12,500,000		227,391	4,645,267	2,126,535	5,728,198
\$12,500,000	\$12,500,000	<b>MUNI Fleet TOTAL</b>	<b>\$12,500,000</b>	<b>-</b>	<b>\$227,391</b>	<b>\$4,645,267</b>	<b>\$2,126,535</b>	<b>\$5,728,198</b>
<b>\$75,000,000</b>	<b>\$75,000,000</b>	<b>PROJECTS</b>	<b>\$57,738,831</b>	<b>\$17,261,169</b>	<b>\$947,634</b>	<b>\$28,399,723</b>	<b>\$7,439,497</b>	<b>\$21,899,611</b>

**TOTAL (Bond Funding + To Be Allocated) \$75,000,000**

SERIES 2013 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$28,399,723
AMOUNT ENCUMBERED	\$7,439,497
REMAINING BALANCE	\$39,160,780
GRAND TOTAL	\$75,000,000

INTEREST EARNED through January 31, 2016 \$866,249

<sup>1</sup> Revised Amounts based on 10/05/2015 Memo to the SFMTA Board

<sup>2</sup> Negative monthly expenditure for Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation due to a change in funding source (Operating) for Seismic Strengthening Parking Project

## Bond Summary - January 2016 Expenditures

## Series 2014 Bonds

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented in the next quarterly report.

Issued on December 10, 2014

ORIGINAL AMOUNT	REVISED AMOUNT <sup>1</sup>	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID January 2016	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Columbus Ave. Streetscape Project	414,590		-	-	-	414,590
		Pedestrian Countdown Signals (Construction)	2,000,000		-	-	-	2,000,000
		Polk Streetscape	883,750		4,995	112,905	-	770,845
		Safe Routes to School Projects - Denman	462,100		-	10,755	-	451,345
		Traffic Calming Program Implementation	400,000		8,779	137,301	-	262,699
\$11,000,000	\$11,000,000	Pedestrian Safety & Traffic Signal Improvements TOTAL	\$4,160,440	\$6,839,560	\$13,774	\$260,961	-	\$3,899,479
		1 California: Laurel Village Transit Priority Project	800,000		-	-	-	800,000
		19 Polk: Polk Street Transit Priority Project	540,000		-	-	-	540,000
		C3 Blue Light Emergency Phone Replacement	3,500,000		-	-	-	3,500,000
		Mission and Silver Fast Track Transit Enhancements	344,000		-	309,000	-	35,000
		Radio Replacement	9,000,000		-	-	-	9,000,000
		Transit Spot Improvements - Columbus Bus Bulbs	91,168		-	-	-	91,168
\$7,500,000	\$16,500,000	Transit System Safety & Spot Improvements TOTAL	\$14,275,168	\$2,224,832	-	\$309,000	-	\$13,966,168
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	421,118		-	50,239	-	370,879
		Masonic Avenue Streetscape	13,953,435		-	-	-	13,953,435
		Mission Valencia Raised Cycletrack	142,066		-	5,681	20,256	116,129
\$5,000,000	\$15,227,540	Complete Street Capital Improvements TOTAL	\$14,516,619	\$710,921	-	\$55,920	\$20,256	\$14,440,443
		Elevator Safety & Reliability Project	632,569		-	-	-	632,569
		Islais Creek Phase II Improvements	6,350,000		-	-	6,350,000	-
		Operator Restrooms (Operator Convenience Facilities Phase II)	3,017,431		22,942	77,096	-	2,940,335
		Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation	51,630		-	-	-	51,630
		Parking Garage Project - Elevator Modernization Condition Assessment of 7 Garages	250,000		10,897	62,416	-	187,584
		Parking Garage Project - Golden Gateway Garage Ventilation	3,517,000		270,611	744,111	1,954,575	818,314
		Parking Garage Project - Japan Center Garage Ventilation	3,140,000		(86,520)	7,272	2,046,313	1,086,415
		Parking Garage Project - Lombard Garage Waterproofing	3,926,000		31,131	31,131	-	3,894,869
		Parking Garage Project - Sutter Stockton Garage Ventilation	2,061,400		53,195	148,354	1,436,000	477,046
\$39,000,000	\$30,000,000	Facility Improvements TOTAL	\$22,946,030	\$7,053,970	\$302,256	\$1,070,380	\$11,786,888	\$10,088,762
		Procurement of Light Rail Vehicles	2,272,460		-	-	2,272,460	-
\$12,500,000	\$2,272,460	MUNI Fleet TOTAL	\$2,272,460	-	-	-	\$2,272,460	-
<b>\$75,000,000</b>	<b>\$75,000,000</b>	<b>PROJECTS</b>	<b>\$58,170,717</b>	<b>\$16,829,283</b>	<b>\$316,030</b>	<b>\$1,696,261</b>	<b>\$14,079,604</b>	<b>\$42,394,852</b>

**TOTAL (Bond Funding + To Be Allocated) \$75,000,000**

SERIES 2014 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$1,696,261
AMOUNT ENCUMBERED	\$14,079,604
REMAINING BALANCE	\$59,224,135
GRAND TOTAL	\$75,000,000

INTEREST EARNED through January 31, 2016 \$497,892

<sup>1</sup> Revised Amounts based on 10/05/2015 Memo to the SFMTA Board

<sup>2</sup> Negative monthly expenditure for Parking Garage Project - Japan Center Garage Ventilation due to correcting entries made by SFPW.