



SFMTA

# 2019 Capital Needs Update

Citizens' Advisory Council

July 2019

# Outline

- Overview of Capital Plan
- 2019 Scope of Work
- Discussion
- Next Steps

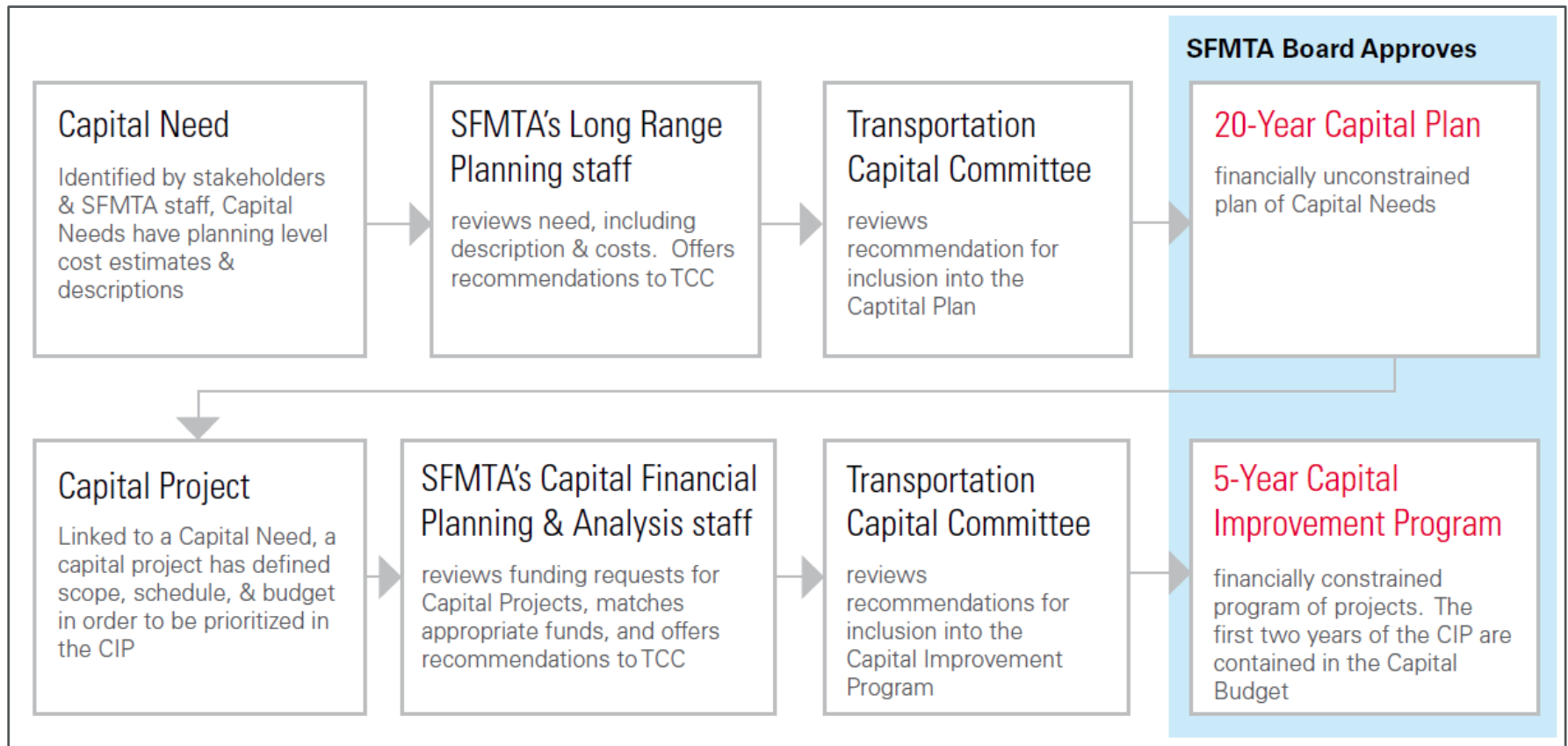
# The SFMTA Capital Plan

- Identifies unfunded capital needs
- Is based on what we know and have currently planned for
- Is financially-unconstrained
- Functions as an advocacy tool informing local and regional efforts

# Overview of the SFMTA Capital Plan



# Capital Planning Process



# What is a Capital Need?

## SFMTA Elevator/Escalator Rehabilitation Program

| CN-FC31

### Capital Need Description

Forty elevators and escalators are located in the Muni Metro System. The twelve remaining elevators are located at other facilities. This program replaces several components that are most prone to failure, including door operators, landing doors, cab doors, door tracks, sills and sill angles, thus extending their useful life and improving reliability. These upgrades are especially necessary for ensuring accessibility concerns for seniors and people with disabilities.

### Capital Need Justification

The Capital Need will improve the reliability of station elevators and ensure consistent and safe access to stations for persons with disabilities.

### Capital Project Impact

*Enhance*

Capital Need Estimated Cost |  
% of Total Capital Program

*\$17 M | 0.5%*

### Capital Need Timeframe



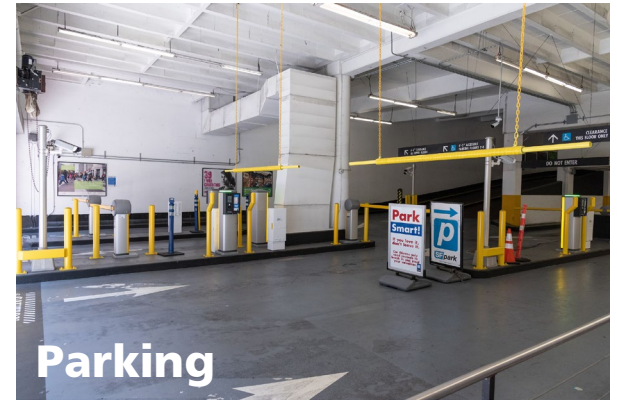
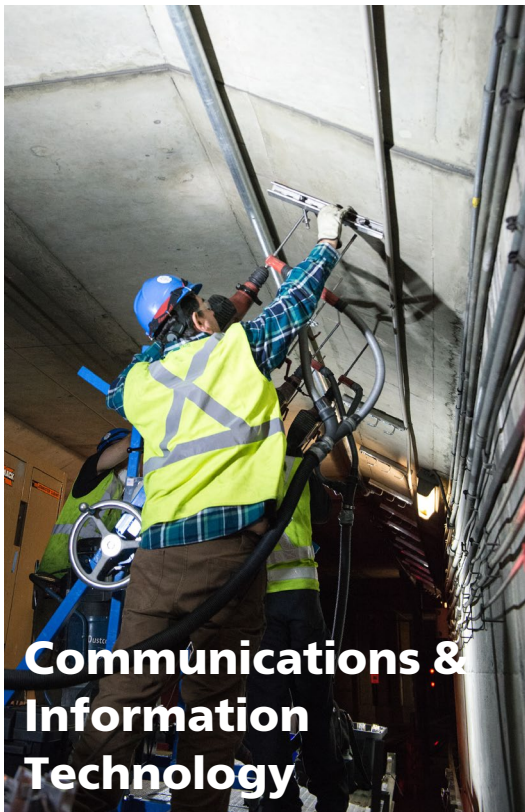
### Capital Need Characteristics





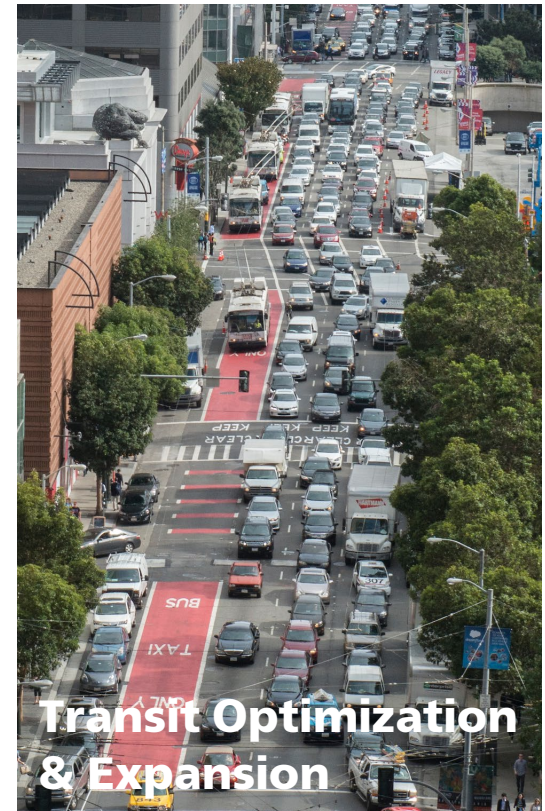
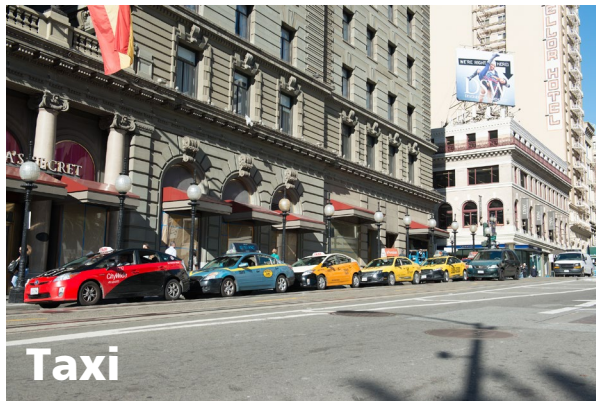
# Capital Programs

The ten capital programs allow for each area of the SFMTA to identify its capital needs and better coordinate across the agency so that the SFMTA can better serve the city.





# Capital Programs, cont.



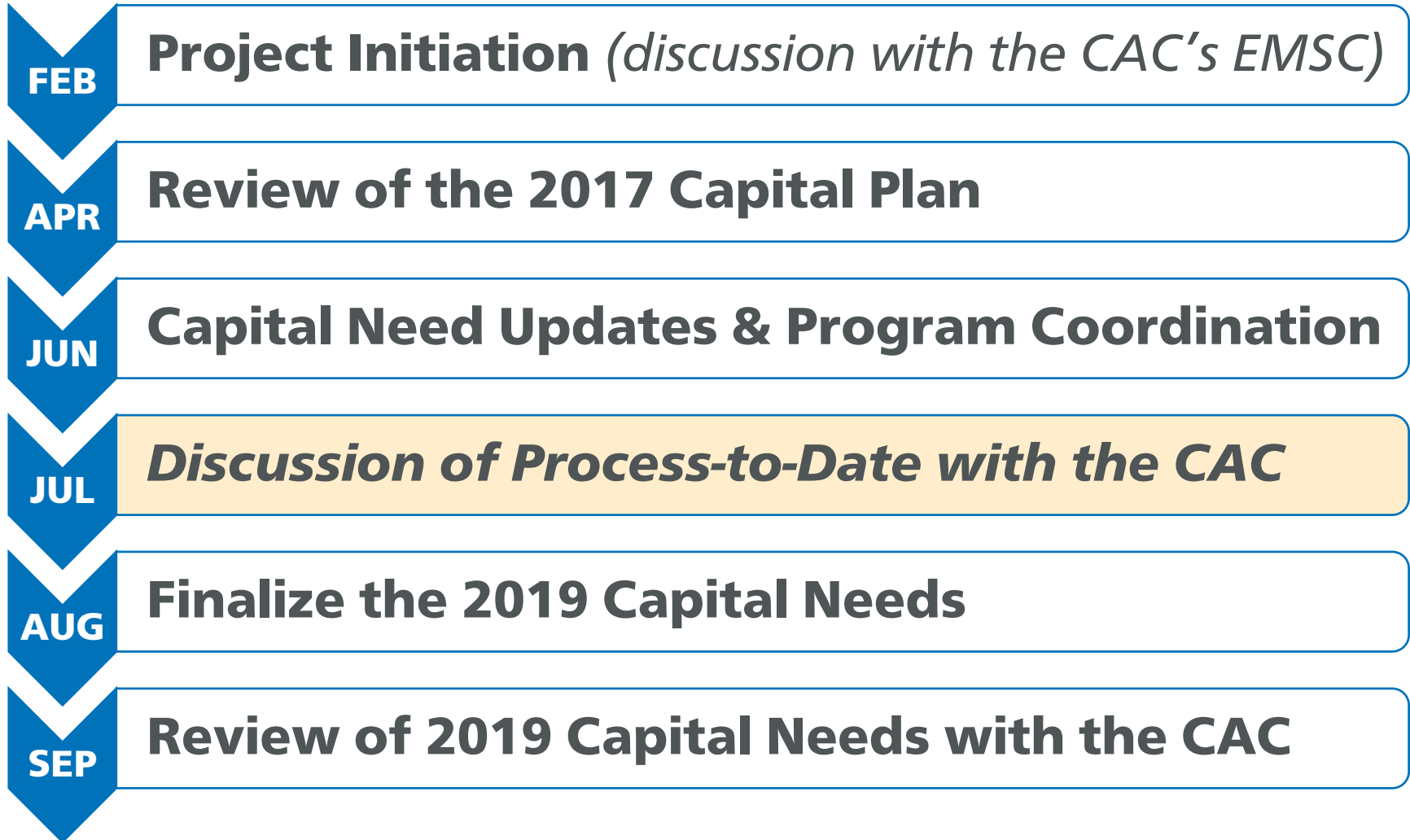
➔ *Embedded within these ten specific capital programs are capital needs related to SFMTA Accessible Services. Including these needs across existing capital programs allows for the agency to incorporate related investments in all projects as needed.*



# 2019 Scope of Work

- Focus on updating the established 20-Year Capital Needs table
    - Assessment of current capital needs and identify updates needed
    - Work with a cross-divisional internal Technical Advisory Committee (TAC) to confirm validity, transparency, and accuracy of capital needs
    - Update capital needs as necessary
- ➔ *Deliverable: an updated capital needs table.*

# 2019 Update Timeline



# The Engineering, Maintenance & Safety Committee (EMSC) Discussion Summary

- Near-term capital planning and process to match funds to projects.
- Accounting for changes of costs to projects that are rolled over into the next plan.
- Look into past cost and schedule slippage to identify patterns.
- How the agency coordinates with other city departments.

# Discussion:

What has changed in the city since 2017 that we need to consider when identifying the agency's capital needs?





SFMTA

**Thank you**

Anne Fritzler

FIT Performance Team