

SAN FRANCISCO
MUNICIPAL TRANSPORTATION AGENCY
BOARD OF DIRECTORS

RESOLUTION No. 170502-058


WHEREAS, The San Francisco Municipal Transportation Agency (SFMTA) wishes to finance the costs of certain transportation projects through the issuance of revenue bonds, and has previously authorized a bond financing pursuant to Resolution No. 16-044, including execution of the necessary documents therefore, except for a substantially final Preliminary Official Statement (Preliminary Official Statement); and

WHEREAS, The Board is now presented with a substantially final Preliminary Official Statement for approval; now therefore be it

RESOLVED, That all of the recitals herein are true and correct; and be it

FURTHER RESOLVED, The Board does hereby approve the Preliminary Official Statement for the issuance of the revenue bonds described in Resolution No. 16-044 and hereby authorizes the Director of Transportation to make any necessary additions or changes to the Preliminary Official Statement for the issuance of the revenue bonds, to execute and deliver a certificate of the SFMTA deeming the Preliminary Official Statement “final” for purposes of Securities and Exchange Commission Rule 15c2-12 and to execute and deliver a final Official Statement, in substantially such form and with such additions thereto or changes therein as the Director of Transportation, with the advice of the City Attorney’s Office, shall approve, such approval to be conclusively evidenced by the execution and delivery of the Official Statement; and authorizes and approves the distribution by the underwriters of the revenue bonds of copies of the Official Statement in final form to all actual purchasers of the revenue bonds and the distribution by the underwriters of the revenue bonds of the Preliminary Official Statement to potential purchasers of the revenue bonds.

I certify that the foregoing resolution was adopted by the San Francisco Municipal Transportation Agency Board of Directors at its meeting of May 2, 2017.



Secretary to the Board of Directors
San Francisco Municipal Transportation Agency