

Bond Summary - July & August 2014 Expenditures

As of Oct 15, 2014

Series 2012B Bonds

Issued on July 11, 2012

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented at the next scheduled BOC meeting on November 17th, 2014.

The City's FY 2013/14 year end closing and reconciliation process was not complete until September 10th, 2014. This deferred accurate financial reporting for the first two months of the new fiscal year. For this reason, the first FY 2014/15 version of this report captures both July and August bond transactions. The remainder of this year's monthly reports will each be based on single month transactions.

Series 2012B Bonds								
ORIGINAL AMOUNT	REVISED AMOUNT ¹	PROJECT	BOND FUNDING ²	TO BE ALLOCATED BY PROGRAM	BONDS PAID July - Aug 2014	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Balboa Streetscape	126,242		-	126,234	-	8
		Bicycle Parking	750,000		23,889	134,980	534,724	80,296
		Bicycle Strategy Capital Projects – Polk Street Northbound Separated Bikeway	509,725		362,285	382,010	-	127,715
		Church and Duboce Project	44,180		-	27,706	-	16,474
		Exploratorium Crosswalk	250,000		-	250,000	-	-
		Franklin Street Bulbouts	48,767		-	48,508	-	259
		Geary-Gough Peter Yorke Bulbout	183,500		-	97,487	-	86,013
		Gough Street Pedestrian Improvements	437,587		-	35,552	351,339	50,696
		Van Ness Station Elevator Modernization	750,000		-	738	-	749,262
\$1,500,000	\$3,100,000	Systemwide Transit Access and Reliability Program TOTAL	\$3,100,000	-	\$386,174	\$1,103,215	\$886,063	\$1,110,723
		Muni Metro Sunset Tunnel Rail Rehabilitation	900,000		-	900,000	-	-
\$900,000	\$900,000	Muni Metro Sunset Tunnel Rail Rehabilitation TOTAL	\$900,000	-	-	\$900,000	-	-
		Muni Metro Turnback Rail Rehabilitation	1,759,926		-	1,635,366	-	124,560
		Muni Metro Turnback Water Intrusion Mitigation	500,000		-	462,112	-	37,888
\$3,000,000	\$2,259,926	Muni Metro Turnback Rehabilitation TOTAL	\$2,259,926	-	-	\$2,097,478	-	\$162,448
		Muni Green Center Rail Rehabilitation	2,100,000		-	2,100,000	-	-
		Muni Green Center Roof Rehabilitation	6,164,574		94,181	5,781,363	139,728	243,483
\$7,200,000	\$8,264,574	Muni Green Light Rail Facility Rehabilitation TOTAL	\$8,264,574	-	\$94,181	\$7,881,363	\$139,728	\$243,483
		[To be allocated]						-
\$1,600,000	-	Muni System Radio Replacement Project TOTAL	-	-	-	-	-	-
		C3 Integrated Systems Replacement	6,175,500		17,386	6,159,009	-	16,491
\$6,500,000	\$6,175,500	Muni Metro System Public Announcement and Public Display System Replacement TOTAL	\$6,175,500	-	\$17,386	\$6,159,009	-	\$16,491
		Parking Garage Projects	4,347,311	652,689	65,684	1,271,531	376,991	2,698,789
\$5,000,000	\$5,000,000	Parking Garage Projects TOTAL	\$4,347,311	\$652,689	\$65,684	\$1,271,531	\$376,991	\$2,698,789
\$25,700,000	25,700,000	PROJECTS	\$25,047,312	\$652,688	\$563,425	\$19,412,596	\$1,402,782	\$4,231,934

TOTAL (Bond Funding + To Be Allocated) \$25,700,000

SERIES 2012B SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$19,412,596
AMOUNT ENCUMBERED	\$1,402,782
REMAINING BALANCE (Bond Amount Available + To Be Allocated)	\$4,884,622
GRAND TOTAL	\$25,700,000

INTEREST EARNED through Aug 31, 2014 **\$246,786**

¹Documented to SFMTA Board via Memo on October 15, 2014.

²Values in the Revised Amount and Bond Funding columns are not always equal because of time needed to process changes in the City's financial management system.

Bond Summary - July & August 2014 Expenditures

As of Oct 15, 2014

Series 2013A Bonds

Issued on November 13, 2013

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented at the next scheduled BOC meeting on November 17th, 2014.

The City's FY 2013/14 year end closing and reconciliation process was not complete until September 10th, 2014. This deferred accurate financial reporting for the first two months of the new fiscal year. For this reason, the first FY 2014/15 version of this report captures both July and August bond transactions. The remainder of this year's monthly reports will each be based on single month transactions.

Series 2013A Bonds								
ORIGINAL AMOUNT	REVISED AMOUNT	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID July - Aug 2014	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Pedestrian Countdown Signals Design	200,000		2,476	2,476	-	197,524
		Traffic Calming Improvements - Applications	236,400		23,234	24,850	-	211,550
		Traffic Calming Improvements - Area Wide	777,700		5,256	5,256	-	772,444
		Traffic Calming Improvements - Site Specific	497,100		3,505	3,505	-	493,595
		Excelsior & South Bernal Areawides	569,255		-	-	-	569,255
\$5,000,000	(n/a)	Pedestrian Safety & Traffic Signal Improvements TOTAL	\$2,280,455	\$2,719,545	\$34,471	\$36,087	-	\$2,244,368
		C3 Blue Light Emergency Phone Replacement	6,000,000		83,313	241,024	-	5,758,976
		Transit Spot Improvement - 24th Street & Castro Bus Bulb Construction	295,000		-	-	-	295,000
		Transit Spot Improvement - 5 Fulton McAllister Street	800,000		99,168	171,086	630	628,284
		Transit Spot Improvement - 5 Fulton Outer Route	1,905,000		2,321	4,139	-	1,900,861
\$11,000,000	(n/a)	Transit System Safety & Other Transit Improvements TOTAL	\$9,000,000	\$2,000,000	\$184,802	\$416,249	\$630	\$8,583,121
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	345,000		3,852	165,680	875	178,445
		Bicycle Strategy Capital Projects - Polk Street Northbound Separated Bikeway	165,275		1,449	89,972	-	75,303
		Broadway Chinatown Streetscape	1,910,000		-	-	-	1,910,000
		Masonic Avenue Streetscape	2,339,661		235,453	362,158	-	1,977,503
		Wiggle Neighborhood Green Corridor	228,400		-	-	-	228,400
\$9,000,000	(n/a)	Street Capital Improvements TOTAL	\$4,988,336	\$4,011,664	\$240,754	\$617,810	\$875	\$4,369,651
		Operator Restrooms	850,000		67,714	223,855	340,612	285,533
		Parking Garage Projects	1,722,431		104,003	147,074	54,930	1,520,427
		Operator Convenience Facilities	445,000		-	-	-	445,000
\$7,000,000	(n/a)	Facility Improvements TOTAL	\$3,017,431	\$3,982,569	\$171,717	\$370,929	\$395,542	\$2,250,960
		Muni Metro Sunset Tunnel Rail Rehabilitation	7,500,000		-	545,000	6,955,000	-
		Muni Metro Twin Peaks Tunnel Rail Replacement	2,286,000		227,060	730,054	158,259	1,397,687
\$30,500,000	(n/a)	Transit Fixed Guideway Improvements TOTAL	\$9,786,000	\$20,714,000	\$227,060	\$1,275,054	\$7,113,259	\$1,397,687
		[To be allocated]	-		-	-	-	-
\$12,500,000	(n/a)	MUNI Fleet TOTAL	-	\$12,500,000	-	-	-	-
\$75,000,000	n/a	PROJECTS	\$29,072,222	\$45,927,778	\$858,804	\$2,716,129	\$7,510,306	\$18,845,787

TOTAL (Bond Funding + To Be Allocated) \$75,000,000

SERIES 2013A SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$2,716,129
AMOUNT ENCUMBERED	\$7,510,306
REMAINING BALANCE (Bond Amount Available + To Be Allocated)	\$64,773,565
GRAND TOTAL	\$75,000,000

INTEREST EARNED through Aug 31, 2014 **\$335,006**

SFMTA Revenue Bond Fund Reallocations

As of October 17, 2014

Series 2012B Bonds, issued on July 11, 2012

PROJECT/PROGRAM	ORIGINAL AMOUNT	REALLOCATION #1 8/7/2013 MTAB Letter		REALLOCATION #2 5/2/2014 MTAB Letter		REALLOCATION #3 10/17/2014 MTAB Letter		TOTAL REALLOCATIONS
		CHANGE	TOTAL AMOUNT	CHANGE	TOTAL AMOUNT	CHANGE	TOTAL AMOUNT	
Systemwide Transit Access & Reliability Program	\$1,500,000	\$1,600,000	\$3,100,000	\$0	\$3,100,000	\$0	\$3,100,000	\$1,600,000
Muni Metro Sunset Tunnel Rail Rehabilitation	\$900,000	\$0	\$900,000	\$0	\$900,000	\$0	\$900,000	\$0
Muni Metro Turnback Rehabilitation	\$3,000,000	\$0	\$3,000,000	(\$590,073)	\$2,409,927	(\$150,001)	\$2,259,926	(\$740,074)
Muni Green Light Rail Facility Rehabilitation	\$7,200,000	\$325,000	\$7,525,000	\$590,073	\$8,115,073	\$149,501	\$8,264,574	\$1,064,574
Muni System Radio Replacement Project	\$1,600,000	(\$1,600,000)	\$0	\$0	\$0	\$0	\$0	(\$1,600,000)
Muni Metro System Public Announcement and Public Display System	\$6,500,000	(\$325,000)	\$6,175,000	\$0	\$6,175,000	\$500	\$6,175,500	(\$324,500)
Parking Garage Projects	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0
TOTAL	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0

Series 2013A Bonds, issued on November 13, 2013

As of October 17, 2014 no reallocations have been made.

Bond Summary - September 2014 Expenditures

As of Sept 30, 2014

Series 2012B Bonds

Issued on July 11, 2012

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented at the next scheduled BOC meeting on December 10th, 2014.

Series 2012B Bonds								
ORIGINAL AMOUNT	REVISED AMOUNT ¹	PROJECT	BOND FUNDING ²	TO BE ALLOCATED BY PROGRAM	BONDS PAID September 2014	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Balboa Streetscape	126,242		-	126,234	-	8
		Bicycle Parking	750,000		11,012	145,991	534,724	69,285
		Bicycle Strategy Capital Projects – Polk Street Northbound Separated Bikeway	509,725		-	382,010	-	127,715
		Church and Duboce Project	44,180		-	27,706	-	16,474
		Exploratorium Crosswalk	250,000		-	250,000	-	-
		Franklin Street Bulbouts	48,767		-	48,508	-	259
		Geary-Gough Peter Yorke Bulbout	183,500		-	97,487	-	86,013
		Gough Street Pedestrian Improvements	437,587		-	35,552	351,339	50,696
		Van Ness Station Elevator Modernization	750,000		-	738	-	749,262
\$1,500,000	\$3,100,000	Systemwide Transit Access and Reliability Program TOTAL	\$3,100,000	-	\$11,012	\$1,114,226	\$886,063	\$1,099,712
		Muni Metro Sunset Tunnel Rail Rehabilitation	900,000			900,000	-	-
\$900,000	\$900,000	Muni Metro Sunset Tunnel Rail Rehabilitation TOTAL	\$900,000	-	-	\$900,000	-	-
		Muni Metro Turnback Rail Rehabilitation	1,759,926		-	1,635,366		124,560
		Muni Metro Turnback Water Intrusion Mitigation	500,000		-	462,112	-	37,888
\$3,000,000	\$2,259,926	Muni Metro Turnback Rehabilitation TOTAL	\$2,259,926	-	-	\$2,097,478	-	\$162,448
		Muni Green Center Rail Rehabilitation	2,100,000		-	2,100,000	-	-
		Muni Green Center Roof Rehabilitation	6,164,574		28,104	5,809,468	139,728	215,378
\$7,200,000	\$8,264,574	Muni Green Light Rail Facility Rehabilitation TOTAL	\$8,264,574	-	\$28,104	\$7,909,468	\$139,728	\$215,378
								-
\$1,600,000	-	Muni System Radio Replacement Project TOTAL	-	-	-	-	-	-
		C3 Integrated Systems Replacement	6,175,500		11,622	6,170,630	-	4,870
\$6,500,000	\$6,175,500	Muni Metro System Public Announcement and Public Display System Replacement TOTAL	\$6,175,500	-	\$11,622	\$6,170,630	-	\$4,870
		Parking Garage Projects	4,347,311		69,289	1,340,820	288,191	2,718,300
\$5,000,000	\$5,000,000	Parking Garage Projects TOTAL	\$4,347,311	\$652,689	\$69,289	\$1,340,820	\$288,191	\$2,718,300
\$25,700,000	25,700,000	PROJECTS	\$25,047,312	\$652,688	\$120,027	\$19,532,622	\$1,313,982	\$4,200,708

TOTAL (Bond Funding + To Be Allocated) \$25,700,000

SERIES 2012B SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$19,532,622
AMOUNT ENCUMBERED	\$1,313,982
REMAINING BALANCE (Bond Amount Available + To Be Allocated)	\$4,853,396
GRAND TOTAL	\$25,700,000

INTEREST EARNED through September 30, 2014 **\$251,286**

¹Documented to SFMTA Board via Memo on October 17, 2014.

²Values in the Revised Amount and Bond Funding columns are not always equal because of time needed to process changes in the City's financial management system.

Bond Summary - September 2014 Expenditures

As of Sept 30, 2014

Series 2013A Bonds

Issued on November 13, 2013

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented at the next scheduled BOC meeting on December 10th, 2014.

Series 2013A Bonds								
ORIGINAL AMOUNT	REVISED AMOUNT	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID September 2014	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Pedestrian Countdown Signals Design	200,000		3,400	5,876	-	194,124
		Traffic Calming Improvements - Applications	236,400		24,938	49,788	-	186,612
		Traffic Calming Improvements - Area Wide	777,700		1,166	6,422	-	771,278
		Traffic Calming Improvements - Site Specific	497,100		-	3,505	-	493,595
		Excelsior & South Bernal Areaawides	569,255		-	-	-	569,255
		Above Grade PCS & Signal Visibility Improvement	451,000		-	-	-	451,000
\$5,000,000	(n/a)	Pedestrian Safety & Traffic Signal Improvements TOTAL	\$2,731,455	\$2,268,545	\$29,504	\$65,591	-	\$2,665,864
		C3 Blue Light Emergency Phone Replacement	6,000,000		42,895	283,919	-	5,716,081
		Transit Spot Improvement - 24th Street & Castro Bus Bulb Construction	295,000		-	-	-	295,000
		Transit Spot Improvement - 5 Fulton McAllister Street	800,000		6,174	177,260	630	622,110
		Transit Spot Improvement - 5 Fulton Outer Route	1,905,000		3,097	7,236	-	1,897,764
\$11,000,000	(n/a)	Transit System Safety & Other Transit Improvements TOTAL	\$9,000,000	\$2,000,000	\$52,166	\$468,415	\$630	\$8,530,955
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	345,000		6,523	172,203	875	171,922
		Bicycle Strategy Capital Projects - Polk Street Northbound Separated Bikeway	165,275		-	89,972	-	75,303
		Broadway Chinatown Streetscape	1,910,000	-	-	-	-	1,910,000
		Masonic Avenue Streetscape	2,339,661		160,800	522,958	-	1,816,703
		Wiggle Neighborhood Green Corridor	228,400		-	-	-	228,400
\$9,000,000	(n/a)	Street Capital Improvements TOTAL	\$4,988,336	\$4,011,664	\$167,323	\$785,133	\$875	\$4,202,328
		Operator Convenience Facilities Phase I	850,000		49,206	273,061	339,545	237,394
		Parking Garage Projects	1,722,431		154,364	301,438	30,466	1,390,527
		Operator Convenience Facilities Phase II	445,000		12,265	12,265	-	432,735
\$7,000,000	(n/a)	Facility Improvements TOTAL	\$3,017,431	\$3,982,569	\$215,835	\$586,764	\$370,011	\$2,060,656
		Muni Metro Sunset Tunnel Rail Rehabilitation	7,500,000		212,800	757,800	6,742,200	-
		Muni Metro Twin Peaks Tunnel Rail Replacement	2,286,000		147,548	877,602	151,589	1,256,809
\$30,500,000	(n/a)	Transit Fixed Guideway Improvements TOTAL	\$9,786,000	\$20,714,000	\$360,348	\$1,635,402	\$6,893,789	\$1,256,809
			-		-	-	-	-
\$12,500,000	(n/a)	Procurement of Light Rail Vehicles ¹	25,000,000	(12,500,000)	-	-	17,250,000	7,750,000
\$12,500,000	(n/a)	MUNI Fleet TOTAL	\$25,000,000	(\$12,500,000)	-	-	\$17,250,000	\$7,750,000
\$75,000,000	n/a	PROJECTS	\$54,523,222	\$20,476,778	\$825,176	\$3,541,305	\$24,515,305	\$26,466,612

TOTAL (Bond Funding + To Be Allocated) \$75,000,000

SERIES 2013A SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$3,541,305
AMOUNT ENCUMBERED	\$24,515,305
REMAINING BALANCE (Bond Amount Available + To Be Allocated)	\$46,943,390
GRAND TOTAL	\$75,000,000

INTEREST EARNED through September 30, 2014 **\$381,301**

¹Note: The budget to purchase LRV Vehicles is funded from Series 2013A Bond and Series 2014 Bond. The remaining \$12.5 million will be secured when the 2014 Bond is issued in December 2014.

SFMTA Revenue Bond Fund Reallocations

As of November 21, 2014

Series 2012B Bonds, issued on July 11, 2012

PROJECT/PROGRAM	ORIGINAL AMOUNT	REALLOCATION #1 8/7/2013 MTAB Letter		REALLOCATION #2 5/2/2014 MTAB Letter		REALLOCATION #3 10/17/2014 MTAB Letter		TOTAL REALLOCATIONS
		CHANGE	TOTAL AMOUNT	CHANGE	TOTAL AMOUNT	CHANGE	TOTAL AMOUNT	
Systemwide Transit Access & Reliability Program	\$1,500,000	\$1,600,000	\$3,100,000	\$0	\$3,100,000	\$0	\$3,100,000	\$1,600,000
Muni Metro Sunset Tunnel Rail Rehabilitation	\$900,000	\$0	\$900,000	\$0	\$900,000	\$0	\$900,000	\$0
Muni Metro Turnback Rehabilitation	\$3,000,000	\$0	\$3,000,000	(\$590,073)	\$2,409,927	(\$150,001)	\$2,259,926	(\$740,074)
Muni Green Light Rail Facility Rehabilitation	\$7,200,000	\$325,000	\$7,525,000	\$590,073	\$8,115,073	\$149,501	\$8,264,574	\$1,064,574
Muni System Radio Replacement Project	\$1,600,000	(\$1,600,000)	\$0	\$0	\$0	\$0	\$0	(\$1,600,000)
Muni Metro System Public Announcement and Public Display System	\$6,500,000	(\$325,000)	\$6,175,000	\$0	\$6,175,000	\$500	\$6,175,500	(\$324,500)
Parking Garage Projects	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0
TOTAL	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0

Series 2013A Bonds, issued on November 13, 2013

As of November 21, 2014 no reallocations have been made.

Bond Summary - October 2014 Expenditures

As of October 31, 2014

Series 2012B Bonds

Issued on July 11, 2012

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented at the next scheduled BOC meeting on January 7, 2015.

Series 2012B Bonds								
ORIGINAL AMOUNT	REVISED AMOUNT ^{1,2}	PROJECT	BOND FUNDING ²	TO BE ALLOCATED BY PROGRAM	BONDS PAID October 2014	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Balboa Streetscape	126,242		-	126,234	-	8
		Bicycle Parking	750,000		38,120	184,111	544,710	21,179
		Bicycle Strategy Capital Projects – Polk Street Northbound Separated Bikeway	509,725		81,015	463,025	-	46,700
		Church and Duboce Project	44,180		-	27,706	-	16,474
		Exploratorium Crosswalk	250,000		-	250,000	-	-
		Franklin Street Bulbouts	48,767		-	48,508	-	259
		Geary-Gough Peter Yorke Bulbout	183,500		-	97,487	-	86,013
		Gough Street Pedestrian Improvements	437,587		-	35,552	351,339	50,696
		Van Ness Station Elevator Modernization	750,000		-	738	-	749,262
\$1,500,000	\$3,100,000	System wide Transit Access and Reliability Program TOTAL	\$3,100,000	-	\$119,135	\$1,233,361	\$896,049	\$970,591
		Muni Metro Sunset Tunnel Rail Rehabilitation	900,000			900,000	-	-
\$900,000	\$900,000	Muni Metro Sunset Tunnel Rail Rehabilitation TOTAL	\$900,000	-	-	\$900,000	-	-
		Muni Metro Turnback Rail Rehabilitation	1,759,926		-	1,635,366		124,560
		Muni Metro Turnback Water Intrusion Mitigation	500,000		-	462,112	-	37,888
\$3,000,000	\$2,259,926	Muni Metro Turnback Rehabilitation TOTAL	\$2,259,926	-	-	\$2,097,478	-	\$162,448
		Muni Green Center Rail Rehabilitation	2,100,000		-	2,100,000	-	-
		Muni Green Center Roof Rehabilitation	6,164,574		228,460	6,037,927	136,430	(9,783)
\$7,200,000	\$8,264,574	Muni Green Light Rail Facility Rehabilitation TOTAL	\$8,264,574	-	\$228,460	\$8,137,927	\$136,430	(\$9,783)
								-
\$1,600,000	-	Muni System Radio Replacement Project TOTAL	-	-	-	-	-	-
		C3 Integrated Systems Replacement	6,175,500		4,870	6,175,500	-	-
\$6,500,000	\$6,175,500	Muni Metro System Public Announcement and Public Display System Replacement TOTAL	\$6,175,500	-	\$4,870	\$6,175,500	-	-
		Parking Garage Projects	4,347,311		353,424	1,694,244	3,278	2,649,789
\$5,000,000	\$5,000,000	Parking Garage Projects TOTAL	\$4,347,311	\$652,689	\$353,424	\$1,694,244	\$3,278	\$2,649,789
\$25,700,000	25,700,000	PROJECTS	\$25,047,312	\$652,688	\$705,889	\$20,238,510	\$1,035,757	\$3,773,045

TOTAL (Bond Funding + To Be Allocated) \$25,700,000

SERIES 2012B SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$20,238,510
AMOUNT ENCUMBERED	\$1,035,757
REMAINING BALANCE (Bond Amount Available + To Be Allocated)	\$4,425,733
GRAND TOTAL	\$25,700,000

INTEREST EARNED through October 31, 2014 **\$255,098**

¹Documented to SFMTA Board via Memo on October 17, 2014.

²Values in the Revised Amount and Bond Funding columns are not always equal because of time needed to process changes in the City's financial management system.

SFMTA Revenue Bond Fund Reallocations

As of December 19, 2014

Series 2012B Bonds, issued on July 11, 2012

PROJECT/PROGRAM	ORIGINAL AMOUNT	REALLOCATION #1 8/7/2013 MTAB Letter		REALLOCATION #2 5/2/2014 MTAB Letter		REALLOCATION #3 10/17/2014 MTAB Letter		TOTAL REALLOCATIONS
		CHANGE	TOTAL AMOUNT	CHANGE	TOTAL AMOUNT	CHANGE	TOTAL AMOUNT	
Systemwide Transit Access & Reliability Program	\$1,500,000	\$1,600,000	\$3,100,000	\$0	\$3,100,000	\$0	\$3,100,000	\$1,600,000
Muni Metro Sunset Tunnel Rail Rehabilitation	\$900,000	\$0	\$900,000	\$0	\$900,000	\$0	\$900,000	\$0
Muni Metro Turnback Rehabilitation	\$3,000,000	\$0	\$3,000,000	(\$590,073)	\$2,409,927	(\$150,001)	\$2,259,926	(\$740,074)
Muni Green Light Rail Facility Rehabilitation	\$7,200,000	\$325,000	\$7,525,000	\$590,073	\$8,115,073	\$149,501	\$8,264,574	\$1,064,574
Muni System Radio Replacement Project	\$1,600,000	(\$1,600,000)	\$0	\$0	\$0	\$0	\$0	(\$1,600,000)
Muni Metro System Public Announcement and Public Display System	\$6,500,000	(\$325,000)	\$6,175,000	\$0	\$6,175,000	\$500	\$6,175,500	(\$324,500)
Parking Garage Projects	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0
TOTAL	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0	\$25,700,000	\$0

Series 2013A Bonds, issued on November 13, 2013

As of December 19, 2014 no reallocations have been made.

Bond Summary - October 2014 Expenditures

As of October 31, 2014

Series 2013A Bonds

Issued on November 13, 2013

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented at the next scheduled BOC meeting on January 7, 2015.

Series 2013A Bonds									
ORIGINAL AMOUNT	REVISED AMOUNT	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID October 2014	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE	
		Pedestrian Countdown Signals Design	200,000		23,620	29,496	19,249	151,255	
		Traffic Calming Improvements - Applications	236,400		18,833	68,621	-	167,779	
		Traffic Calming Improvements - Area Wide	777,700		13,696	20,118	-	757,582	
		Traffic Calming Improvements - Site Specific	497,100		-	3,505	-	493,595	
		Excelsior & South Bernal Area wide	569,255		-	-	-	569,255	
		Above Grade PCS Signal Visibility Improvement	451,000		-	-	-	451,000	
\$5,000,000	(n/a)	Pedestrian Safety & Traffic Signal Improvements	TOTAL	\$2,731,455	\$2,268,545	\$56,149	\$121,740	\$19,249	\$2,590,466
		C3 Blue Light Emergency Phone Replacement	6,000,000		64,858	348,776	-	5,651,224	
		Transit Spot Improvement - 24th Street & Castro Bus Bulb Construction	295,000		-	-	103,728	191,272	
		Transit Spot Improvement - 5 Fulton McAllister Street	800,000		1,733	178,993	630	620,377	
		Transit Spot Improvement - 5 Fulton Outer Route	1,905,000		3,122	10,358	-	1,894,642	
\$11,000,000	(n/a)	Transit System Safety & Other Transit Improvements	TOTAL	\$9,000,000	\$2,000,000	\$69,713	\$538,127	\$104,358	\$8,357,515
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	345,000		8,236	180,439	875	163,686	
		Bicycle Strategy Capital Projects - Polk Street Northbound Separated Bikeway	165,275		-	89,972	-	75,303	
		Broadway Chinatown Streetscape	1,910,000		-	-	-	1,910,000	
		Masonic Avenue Streetscape	2,339,661		138,429	661,387	18,000	1,660,274	
		Wiggle Neighborhood Green Corridor	228,400		-	-	-	228,400	
\$9,000,000	(n/a)	Street Capital Improvements	TOTAL	\$4,988,336	\$4,011,664	\$146,665	\$931,798	\$18,875	\$4,037,663
		Operator Convenience Facilities Phase I	850,000		77,479	350,540	340,085	159,375	
		Operator Convenience Facilities Phase II	445,000		9,589	21,854	-	423,146	
		Parking Garage Projects	1,722,431		79,731	381,169	30,466	1,310,796	
\$7,000,000	(n/a)	Facility Improvements	TOTAL	\$3,017,431	\$3,982,569	\$166,799	\$753,563	\$370,551	\$1,893,317
		Muni Metro Sunset Tunnel Rail Rehabilitation	7,500,000		1,002,269	1,760,069	5,739,931	-	
		Muni Metro Twin Peaks Tunnel Rail Replacement	2,286,000		304,824	1,182,426	105,545	998,029	
\$30,500,000	(n/a)	Transit Fixed Guideway Improvements	TOTAL	\$9,786,000	\$20,714,000	\$1,307,093	\$2,942,495	\$5,845,476	\$998,029
\$12,500,000	(n/a)	Procurement of Light Rail Vehicles ¹	25,000,000	(12,500,000)	-	-	17,250,000	7,750,000	
\$12,500,000	(n/a)	MUNI Fleet	TOTAL	\$25,000,000	(\$12,500,000)	-	-	\$17,250,000	\$7,750,000
\$75,000,000	n/a	PROJECTS		\$54,523,222	\$20,476,778	\$1,746,419	\$5,287,723	\$23,608,509	\$25,626,990

TOTAL (Bond Funding + To Be Allocated) \$75,000,000

SERIES 2013A SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$5,287,723
AMOUNT ENCUMBERED	\$23,608,509
REMAINING BALANCE (Bond Amount Available + To Be Allocated)	\$46,103,768
GRAND TOTAL	\$75,000,000

INTEREST EARNED through October 31, 2014 **\$422,666**

¹Note: The budget to purchase LRV Vehicles is funded \$12.5 million from the Series 2013A Bond and \$12.5 million from the Series 2014 Bond issued in December 2014.