



SFMTA Bond Oversight Committee

Chair – Tajel Shah Vice Chair – John Lisovsky
Steve Heminger, Yensing Sihapanya, Nikolai Sklaroff, Vishal Trivedi, Mina Yu

AGENDA

Wednesday, May 29, 2024

3:30-5:00PM

SFMTA Western Addition Conference Room (8104)
1 So. Van Ness Avenue, 8th Floor, San Francisco, CA 94103

ORDER OF BUSINESS

1. Call to Order and Roll Call
2. Public Comment
3. Acceptance of Minutes from March 6, 2024 meeting (Action Item) -- Attachment A
4. Quarterly Report to the SFMTA Bond Oversight Committee: January 1 to March 31, 2024 (Discussion) – Attachment B
5. Expenditure of SFMTA Revenue Bond Series 2012B, 2013, 2014, and 2017 Bond Remaining Proceeds (Discussion)
 - a. Summary of Expenditure of SFMTA Revenue Bond Series 2012B, 2013, 2014, and 2017 Remaining Proceeds – Attachment C1
 - b. SFMTA Revenue Bond Series 2013 Twelfth Reallocation of Proceeds – Attachment C2
 - c. SFMTA Revenue Bond Series 2014 Eighth Reallocation of Proceeds – Attachment C3
6. Process for FY24 Revenue Bonds Compliance Audit (Discussion)
 - a. Independent Accountant's Report on Applying Agreed-Upon Procedures – Attachment D1
 - b. Bond Agreed Upon Procedures – Attachment D2
7. Future Agenda Items (Discussion)
8. Adjournment