

## Reconciliation and Closing of Series 2013, Series 2014 Bond Issuances

**TABLE 1A: SERIES 2013 REVENUE BOND SUMMARY**

Issued on November 13, 2013

PROGRAMS	PROJECTS	ORIGINAL AMOUNT	REVISED AMOUNT [A]	BOND FUNDING ALLOCATED [B]	ESTIMATED BONDS PAID DURING Q1	TOTAL ESTIMATED BONDS PAID [D]	ENCUMBERED [E]	BOND AMOUNT AVAILABLE [F] (=B-D-E)	TO BE ALLOCATED BY PROGRAM [G] (=A-B)	# PROJECTS WITH BALANCES (POSITIVE OR NEGATIVE)
Pedestrian Safety & Traffic Signal Improvements	15	\$ 5,000,000	\$ 5,324,404	\$ 5,322,458	\$ -	\$ 5,287,662	\$ -	\$ 34,797	\$ 1,946	3
Transit System Safety & Other Transit Improvements	6	\$ 11,000,000	\$ 10,028,481	\$ 9,869,225	\$ -	\$ 9,869,225	\$ -	\$ 0	\$ 159,256	0
Street Capital Improvements	8	\$ 9,000,000	\$ 9,113,183	\$ 9,113,183	\$ -	\$ 9,036,386	\$ -	\$ 76,797	\$ -	4
Facility Improvements	4	\$ 7,000,000	\$ 22,010,110	\$ 22,010,110	\$ -	\$ 21,985,012	\$ 748	\$ 24,350	\$ -	1
Transit Fixed Guideway Improvements	5	\$ 30,500,000	\$ 14,359,632	\$ 14,164,190	\$ -	\$ 14,310,630	\$ -	\$ 49,002	\$ -	2
MUNI Fleet	1	\$ 12,500,000	\$ 14,164,190	\$ 14,359,632	\$ -	\$ 14,164,190	\$ -	\$ (0)	\$ -	0
<b>TOTALS</b>	<b>39</b>	<b>\$ 75,000,000</b>	<b>\$ 74,999,999</b>	<b>\$ 74,838,798</b>	<b>\$ -</b>	<b>\$ 74,653,104</b>	<b>\$ 748</b>	<b>\$ 184,945</b>	<b>\$ 161,202</b>	<b>10</b>

TRANSIT INTEREST EARNED through SEPTEMBER 30, 2020	\$ 961,833
SSD & GARAGE INTEREST EARNED through SEPTEMBER 30, 2020	\$ 271,746
<b>TOTAL INTEREST</b>	<b>\$ 1,233,579</b>

Bond Amount Available + To Be Allocated + Encumbered	\$ 346,895
% Bonds Left	0.46%

**TABLE 2A: SERIES 2014 REVENUE BOND SUMMARY**

Issued on December 10, 2014

PROGRAMS	PROJECTS	ORIGINAL AMOUNT	REVISED AMOUNT [A]	BOND FUNDING ALLOCATED [B]	ESTIMATED BONDS PAID DURING Q1	TOTAL ESTIMATED BONDS PAID [D]	ENCUMBERED [E]	BOND AMOUNT AVAILABLE [F] (=B-D-E)	TO BE ALLOCATED BY PROGRAM [G] (=A-B)	# PROJECTS WITH BALANCES (POSITIVE OR NEGATIVE)
Pedestrian Safety & Traffic Signal Improvements	13	\$ 11,000,000	\$ 11,242,903	\$ 11,242,903	\$ 43,949	\$ 11,109,236	\$ 1,333	\$ 132,334	\$ (0)	12
Transit System Safety & Spot Improvements	8	\$ 7,500,000	\$ 15,886,000	\$ 15,854,744	\$ 6,582	\$ 15,517,051	\$ -	\$ 337,693	\$ 31,256	3
Street Capital Improvements	6	\$ 5,000,000	\$ 14,984,637	\$ 14,984,637	\$ 22,172	\$ 11,606,750	\$ 15,986	\$ 3,361,901	\$ 0	5
Facility Improvements	11	\$ 39,000,000	\$ 30,000,000	\$ 30,000,000	\$ (200)	\$ 29,464,162	\$ 157,500	\$ 378,338	\$ -	7
Transit Fixed Guideway Improvements										
MUNI Fleet	1	\$ 12,500,000	\$ 2,886,460	\$ 2,886,460	\$ -	\$ 2,886,460	\$ -	\$ -	\$ -	0
<b>TOTALS</b>	<b>39</b>	<b>\$ 75,000,000</b>	<b>\$ 75,000,000</b>	<b>\$ 74,968,744</b>	<b>\$ 72,503</b>	<b>\$ 70,583,659</b>	<b>\$ 174,819</b>	<b>\$ 4,210,266</b>	<b>\$ 31,256</b>	<b>27</b>

TRANSIT INTEREST EARNED through SEPTEMBER 30, 2020	\$ 452,542
SSD & GARAGE INTEREST EARNED through SEPTEMBER 30, 2020	\$ 1,636,153
<b>TOTAL INTEREST</b>	<b>\$ 2,088,695</b>

Bond Amount Available + To Be Allocated + Encumbered	\$ 4,416,341
% Bonds Left	5.89%