

SFMTA Bond Oversight Committee

Rudy Nothenberg, Chairman Dan Murphy, Vice Chairman
Leona Bridges, Jose Cisneros, Emilio Cruz, Steve Ferrario, Nadia Sesay

Wednesday, August 27, 2014
SFMTA, 1 South Van Ness Avenue – 2:00 P.M.
7th Floor Union Square Conference Room # 7080

AGENDA

1. Call to Order and Roll Call
2. Public Comment
3. Approval of Minutes from April 4, 2014 Meeting **(Attachment A)** – (Action Item)
4. Discussion of Agreed Upon Procedures in preparation for the Annual report
(For discussion only)
 - Invitee: KPMG Auditor Representative
5. Review FY14 Quarter 3 and Quarter 4 Project Reporting Information and Delivery Schedule for Series 2012B and 2013A Bonds **(Attachment B)** – (For discussion only)
 - a. Transit Projects
 - b. Parking Projects
6. Update on Mayor’s 2030 Transportation Task Force – (For discussion only)
7. Revenue Bond Policies and Procedures (For discussion only)
 - a. Updated Revenue Bond Policies and Procedures - **(Attachment C)**
 - b. Reallocation of Bond Proceed Letter to SFMTA Board of Directors **(Attachment D)**
 - c. Presentation by the Office of Finance and City Attorney on citywide bond committee oversight review – Nadia Sesay and Mark Blake **(Attachment E)**
8. Draft template report for Commercial Paper Program **(Attachment F)**
9. Discussion of Upcoming Scheduled Meeting dates:
 - November 26, 2014 – 2 pm - 7th Floor Union Square Conference Room #7080
 - February 25, 2015 – 2pm - 7th Floor Union Square Conference Room #7080
10. Adjournment