

**THIS PRINT COVERS CALENDAR ITEM NO.: 12**

**SAN FRANCISCO  
MUNICIPAL TRANSPORTATION AGENCY**

**DIVISION:** Finance and Information Technology

**BRIEF DESCRIPTION:**

Informational presentation and discussion of the FY 2021 and FY 2022 operating budget, including discussion on fare policy and pricing and possible modifications to various fares consistent with the San Francisco Municipal Transportation Agency's (SFMTA's) Automatic Indexing Implementation Plan (AIIP).

**SUMMARY:**

- Charter Section 8A.106 provides that the SFMTA must submit a two-year budget that includes fare pricing by May 1 to the Mayor and Board of Supervisors.
- The SFMTA Board considered various options related to the operating and capital budgets at the January 28th Workshop.
- A presentation and discussion of the FY 2021 and FY 2022 operating budget parking policy, fees and fines is scheduled for March 3rd.
- A public hearing on the operating and capital budget is scheduled for March 17<sup>th</sup>.
- Staff is planning to present a balanced operating and capital budget to the SFMTA Board at its April 7 meeting.

**ENCLOSURES:**

1. Automatic Indexing Implementation Plan (AIIP)
2. Comparative Fares
3. Comprehensive Fare and Pricing Policy

**APPROVALS:**

DIRECTOR 

SECRETARY 

**DATE:**

February 12, 2020

February 12, 2020

**ASSIGNED SFMTAB CALENDAR DATE:** February 18, 2020

## **PURPOSE**

Informational presentation and discussion of the FY 2021 and FY 2022 operating budget, including discussion on fare policy and pricing and possible modifications to various fares consistent with the San Francisco Municipal Transportation Agency's (SFMTA) AIPP.

## **STRATEGIC PLAN GOALS AND TRANSIT FIRST POLICY PRINCIPLES**

This item supports the following Strategic Plan Goals.

Goal 1: Create a safer transportation experience for everyone

Goal 2: Make transit and other sustainable modes of transportation the most attractive and preferred means of travel

Goal 3: Improve the environment and quality of life in San Francisco and the region

This item will support the following Transit First Policy Principles:

1. To ensure quality of life and economic health in San Francisco, the primary objective of the transportation system must be the safe and efficient movement of people and goods. Public transit, including taxis and vanpools, is an economically and environmentally sound alternative to transportation by individual automobiles. Within San Francisco, travel by public transit, by bicycle and on foot must be an attractive alternative to travel by private automobile.
2. Public transit, including taxis and vanpools, is an economically and environmentally sound alternative to transportation by individual automobiles. Within San Francisco, travel by public transit, by bicycle and on foot must be an attractive alternative to travel by private automobile.
3. Decisions regarding the use of limited public street and sidewalk space shall encourage the use of public rights of way by pedestrians, bicyclists, and public transit, and shall strive to reduce traffic and improve public health and safety.
4. Transit priority improvements, such as designated transit lanes and streets and improved signalization, shall be made to expedite the movement of public transit vehicles (including taxis and vanpools) and to improve pedestrian safety.
5. Pedestrian areas shall be enhanced wherever possible to improve the safety and comfort of pedestrians and to encourage travel by foot.
6. Bicycling shall be promoted by encouraging safe streets for riding, convenient access to transit, bicycle lanes, and secure bicycle parking.
7. Parking policies for areas well served by public transit shall be designed to encourage travel by public transit and alternative transportation.
8. New transportation investment should be allocated to meet the demand for public transit generated by new public and private commercial and residential developments.
9. The ability of the City and County to reduce traffic congestion depends on the adequacy of regional public transportation. The City and County shall promote the use of regional mass transit and the continued development of an integrated, reliable, regional public transportation system.
10. The City and County shall encourage innovative solutions to meet public transportation needs wherever possible and where the provision of such service will not adversely affect the service provided by the Municipal Railway.

**DESCRIPTION**

The SFMTA is preparing a fare policy and pricing for FY 2021 and FY 2022, as a part of the two-year budget process, for submittal by May 1, 2020 to the Mayor and Board of Supervisors as required by Charter Section 8A.106.

**TITLE VI**

Before the SFMTA Board can approve the Agency’s fare policy and pricing, a Title VI analysis for proposed fare changes must be approved by the SFMTA Board in accordance with the Federal Transit Administration’s (FTA) Circular 4702.1B. In order to make an appropriate assessment of any disparate impacts on customers who self identify as minority or disproportionate burdens on customers from low-income households in regards to fare changes, the analysis will compare available customer survey data and show the number and percent of minority riders and low-income riders using a particular fare media, in order to establish whether minority and/or low-income riders are disproportionately more likely to use the mode of service, payment type or payment media that would be subject to the fare change.

A preliminary Title VI analysis will be conducted on the Agency’s final fare policy and pricing proposals and will be submitted for consideration by the Board. If the SFMTA Board chooses not to move forward with any of the proposed fare changes as analyzed, or if additional fare proposals are made for consideration, the required analysis will need to be updated to ensure that the changes do not result in a disparate impact finding or a finding of disproportionate burden.

SFMTA will be conducting a multilingual outreach campaign in order to gather public comment on the proposed fare changes, which may impact the final analysis presented to the Board.

A Title VI Analysis will be presented to the Board for approval when the draft budget for FY 2021 and FY 2022 is presented.

**PUBLIC OUTREACH**

The following schedule summarizes the major outreach efforts for the SFMTA operating and capital budget:

<b>Action</b>	<b>Date</b>
SFMTA Board Workshop	January 28, 2020
1 <sup>st</sup> CAC Meeting	February 6, 2020
1st SFMTA Board Informational Presentation (Fares)	February 18, 2020
1st FAC Meeting	February 19, 2020
2 <sup>nd</sup> SFMTA Board Informational Presentation (Parking Policy, Fees and Fines)	March 3, 2020
2 <sup>nd</sup> CAC Meeting	March 5, 2020

Action	Date
SFMTA Board Public Hearing	March 17, 2020
2 <sup>nd</sup> FAC Meeting	March 18, 2020
SFMTA Board Adoption (first opportunity)	April 7, 2020
SFMTA Board Adoption (second opportunity, if needed)	April 21, 2020

In addition to the outreach efforts identified above, individual meetings are being scheduled in February and March 2020 with various stakeholders including Board of Supervisors’ offices and advocacy groups.

**ALTERNATIVES CONSIDERED**

The SFMTA Board considered various options at the January 28, 2020 Workshop. A public hearing on the operating and capital budget will be held March 17<sup>th</sup> in order to allow for more opportunities for feedback from the public. Input from each meeting will assist the SFMTA Board in their deliberations of the FY 2021 and FY 2022 operating and capital budgets.

**FUNDING IMPACT**

Input from this meeting will assist the SFMTA Board in their deliberations of the FY 2021 and FY 2022 operating budget. Following SFMTA Board feedback on February 18<sup>th</sup>, staff will provide a presentation on parking policy, fees and fines at the March 3<sup>rd</sup> SFMTA Board meeting, and a public hearing on the operating and capital budget will be held at the March 17<sup>th</sup> SFMTA Board meeting where staff will present any new fare, fee and fine proposals or alternatives.

**ENVIROMENTAL REVIEW**

Informational presentations and public hearings do not constitute a project under the California Environmental Quality Act (CEQA) pursuant to Title 14 of the California Code of Regulations Sections 15060(c) and 15378(b).

**OTHER APPROVALS RECEIVED OR STILL REQUIRED**

The SFMTA Board must approve a balanced budget for FY 2021 and FY 2022 for submittal to the Mayor and the Board of Supervisors by May 1, 2020.

The City Attorney has reviewed this report. No other approvals are required.

**RECOMMENDATION**

No recommendation. This is an informational presentation and discussion of the FY 2021 and FY 2022 Operating budget, including discussion on fare policy and pricing and possible modifications to various fares consistent with the SFMTA’s AIPP.

## Enclosure 1

### Automatic Indexing Implementation Plan (AIIP)<sup>1</sup>

Financial stability is of the utmost importance to the San Francisco Municipal Transportation Agency (SFMTA). It is the SFMTA Board of Directors' desire to create a more predictable and transparent mechanism for setting charges which are not otherwise governed by law.

#### AIIP PURPOSE

To establish a more predictable and transparent mechanism for setting charges which are not otherwise governed by law as part of the two-year Operating budget process required in the Charter.

#### AIIP POLICY

It is the policy of the SFMTA Board of Directors:

- To create a more predictable and transparent mechanism for setting charges which are not otherwise governed by law.
- To apply the following methodology for indexing charges:
  - Automatic Inflator = [Bay Area CPI-U÷2] + [2-year Operating budget Labor Cost Change÷2] where the Bay Area CPI-U forecast used will be from the California Department of Finance; and
  - Round up the Automatic Inflator to the nearest \$0.05, \$0.10, \$0.25, \$0.50 or \$1.00 depending on which is appropriate given the base charge and ensure that the rounding impact does not result in more than a 10% increase
- To re-evaluate, during the SFMTA Budget process, the adequacy of the Automatic Inflator
- Conduct a public hearing or public notification during the SFMTA Budget process to inform the public about the proposed Automatic Inflator
- To set the Automatic Inflator for a two-year period concurrently with the two-year SFMTA Operating budget
- To reserve the right to forego an Automatic Inflator if the SFMTA Budget projections allow and if to do so would further significant SFMTA policy and goals
- To reserve the right to set a higher Automatic Inflator if required or to set a different Automatic Inflator for each of the two years in the Operating budget depending on the Operating budget projections and if to do so would further significant SFMTA policy and goals
- To the extent that application of the AIIP results in an increase in transit fares, such an increase must be submitted to the San Francisco Board of Supervisors as part of the SFMTA's budget or as a budget amendment pursuant to Charter section 8A.108(a).

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<sup>1</sup> <https://www.sfmta.com/getting-around/muni/fares/automatic-fare-indexing-policy>

**Enclosure 2**

**Comparative Fares  
Single Ride and Monthly Pass Discount Fare Comparisons**

<b>Agency</b>	<b>Adult Fare</b>	<b>Senior Disabled Fare</b>	<b>Youth Fare</b>
MTA New York City Transit (City Subway & Bus)	<u>Single Fare</u> - - \$2.75 (Metro Card) - \$3.00 (Single Ride ticket)  <u>Monthly Pass</u> - \$127.00 for unlimited ride MetroCard	<u>Single Fare</u> - - \$1.35 (50% off adult fare)  <u>Monthly Pass</u> - \$63.50	- Up to three children under 44 inches tall, regardless of age, per adult may ride free. - Additional children or those traveling alone pay full fare.
Chicago Transit Authority	<u>Single Fare</u> - - \$2.25 bus with Ventra Card - \$2.50 Pay As You Go using contactless bankcard/cash - \$3.00 CTA Single-Ride Ventra Ticket (\$2.25 fare + \$0.25 transfer + \$0.50 limited-use media fee) - \$2.50 "L" train  <u>Monthly Pass</u> - \$105	<u>Single Fare</u> - - \$1.10 bus with Ventra Card - +\$0.15 for 2 transfers within 2 hours - \$1.10 for contactless bankcard/cash - no transfers - \$1.25 ("L" train) - + \$0.15 for 2 transfers within 2 hours  <u>Monthly Pass</u> - \$50 (with RTA permit)  - Low income seniors (65+) and disabled IL residents who are enrolled in IL Benefit Access program ride free.	<u>Single Fare</u> - - \$0.75 Student Ventra Card for children 7 - 20 valid from 5:30am to 8:30pm on school days only. + \$0.15 for 2 transfers within 2 hours - \$1.10 "L" train and \$1.00 reduced bus fare at other times for children 7 - 11 - \$2.25 "L" train and \$2.00 bus are full fares at other times for children 12+  <u>Monthly Pass</u> - \$50 (with RTA permit) - Children under 7 ride free with a fare paying customer.

Agency	Adult Fare	Senior Disabled Fare	Youth Fare
Los Angeles County Metropolitan Transit Authority	<p><u>Single Fare</u> -                      - \$1.75 with TAP Card                      - \$1.75 for cash (No Transfers; Metro-to-Muni Transfer for additional \$0.50)</p> <p><u>Monthly Pass</u> - \$100</p>	<p><u>Single Fare</u> -                      - \$0.75 (peak), \$0.35 (off-peak) with Senior (62+) or LACTOA/Disabled TAP Card                      - \$0.75 (peak), \$0.35 (off-peak) for cash (No Transfers; Metro-to-Muni Transfer for additional \$0.25)</p> <p><u>Monthly Pass</u> - \$20</p>	<p><u>Single Fare</u>                      - \$1.00 with Student (K-12) TAP Card                      - \$1.00 for cash (No Transfers; Metro-to-Muni Transfer for additional \$0.50)                      -\$1.75 with college/vocational student</p> <p><u>Monthly Pass</u> –                      - \$24 Students (K-12)                      - \$43 college/vocational                      - 2 children under age 5 may ride free with each fare-paying adult</p>

Agency	Adult Fare	Senior Disabled Fare	Youth Fare
<p>Washington Metropolitan Area Transit Authority</p>	<p><u>Single Fare</u> -                      - \$2.00 (regular bus)                      - \$4.25 (express routes)                      - \$2.25 to \$6.00 (rail - peak)                      - \$2.00 to \$3.85 (rail -off-peak)</p> <p><u>Monthly Pass</u> -                      - \$240.00 for 28-Day Fast Pass (Metrorail)                      - \$81.00 or \$135.00 Metro SelectPass (Rail only) based on \$2.25 or \$3.75 rail fare                      - \$126.00 or \$180.00 Metro SelectPass (Rail with Bus) based on \$2.25 or \$3.75 rail fare, and \$1.75 regular bus fare</p> <p><u>7-Day Pass</u> -                      - \$38.50 (up to \$3.60/ride during peak fares) to \$60.00 unlimited Metrorail rides                      - \$17.50 unlimited Regional Metrobus rides (no monthly bus pass only)</p>	<p><u>Single Fare</u> -                      - \$1.00 (regular bus)                      - \$2.10 (express routes)                      - 50% off peak fare (rail) with reduced fare SmarTrip® Card</p> <p><u>Monthly Pass</u> - Not available                      - \$8.75 for Metrobus 7-day Bus Pass for seniors (65+)</p> <p>- Disabled riders need to have a Metro Disability ID to ride Metrorail and regular Metrobus routes for reduced fare.                      - Seniors (65+) may use Senior SmarTrip® Card, or pay with cash showing valid photo ID for reduced fare.</p>	<p><u>Single Fare</u> - Not available                      - \$7.50 for 10-trip bus pass                      - \$9.50 for 10-trip rail pass</p> <p><u>Monthly Pass</u> - \$30 unlimited on Metrobus and Metrorail (for private school students not eligible for Kids Ride Free on Rail program)</p> <p>-Up to two children, under age 5, ride free with each full fare paying adult.                      - Student "DC One Card" allows eligible DC students 5-21 years old (K-12) to ride to school days/activities for free on buses and rail within boundary stations (only if attending public schools) effective 2016-17 school year.</p>



Agency	Adult Fare	Senior Disabled Fare	Youth Fare
<p>Southeastern Pennsylvania Transportation Authority - City and Suburban Transit</p>	<p><u>Single Fare</u> -                      - \$2.50 cash per ride                      - \$2.00 token per ride                      - \$1.00 transfer (up to 2 transfers are permitted for each one-way trip)</p> <p><u>Monthly Pass</u> -                      \$96.00 unlimited with TransPass</p>	<p><u>Single Fare</u> -                      - All Seniors (65+) with valid ID ride free on Transit and \$1.00 on Regional Rail                      - \$1.25 cash fare, \$0.50 for transfer, \$0.25 for transit zone charge for disabled with PA Disability Transit ID or Medicare card                      - token fare covers \$1.25 fare + \$0.50 transfer for disabled</p> <p><u>Monthly Pass</u> - Not available</p>	<p><u>Single Fare</u> -                      -\$1.90-\$2.00 token per ride</p> <p><u>Monthly Pass</u> - Not available                      -Weekday Student Pass                      - \$3.84 per valid day for travel to and from school between 5:30am and 7:00pm.                      -Up to two children under 5 traveling with an adult are free.                      - Additional children or those traveling without an adult are full fare.</p>
<p>San Francisco Municipal Transportation Agency</p>	<p><u>Single Fare</u> -                      - \$2.50 with Clipper Card or mobile ticket                      - \$3.00 for cash or limited use ticket</p> <p><u>Monthly Pass</u> - \$81 for "M" Monthly Pass (Muni only)                      -\$98 for "A" Monthly Pass (+BART in SF)</p>	<p><u>Single Fare</u> -                      - \$1.25 with Clipper Card or mobile ticket                      - \$1.50 for cash or limited use ticket</p> <p><u>Monthly Pass</u> - \$40 (Clipper Card)                      -Free Muni service for seniors (65+) and people with disabilities' gross income at, or below, 100% Bay Area Median Income.</p>	<p><u>Single Fare</u> -                      - \$1.25 with Clipper Card or mobile ticket                      - \$1.50 for cash or limited use ticket</p> <p><u>Monthly Pass</u> - \$40 (Clipper Card)                      -Free Muni service for youth 5-18 with family's gross income at, or below, 100% Bay Area Median Income.</p> <p>-Children under age 5 ride for free.</p>

<b>Agency</b>	<b>Adult Fare</b>	<b>Senior Disabled Fare</b>	<b>Youth Fare</b>
Metropolitan Atlanta Rapid Transit Authority	<u>Single Fare</u> - \$2.50 with no transfer <u>Monthly Pass</u> - \$95	<u>Single Fare</u> - \$1.00 <u>Monthly Pass</u> - Not available - trip packages in multiples of 10 or 20 are available.	<u>Single Fare</u> - Not available <u>Monthly Pass</u> - Not available for youth - Up to two children (46" and under) ride free per paying adult. - Full fare for all other children. - 10-trip Student Breeze passes available for \$14.40 through participating schools only for K-12 students (travel to and from school only).

Agency	Adult Fare	Senior Disabled Fare	Youth Fare
<p>King County Metro Transit (Seattle)</p>	<p><u>Single Fare</u> -                      - \$2.50 (off-peak, all zones)                      - \$2.75 (peak, one zone)                      - \$3.25 (peak, two zones)                      - \$1.50 per ride (all zones, anytime) with an Orca Lift card (free) is the reduced fare for qualifying low income adults (19-64) valid for up to 24 months.</p> <p><u>Monthly Pass</u> -                      - \$99 Metro Monthly Vanpool/Transit One Zone Pass on the Orca card                      - \$117 Metro Monthly Vanpool/Transit Two Zone Pass on the Orca card</p> <p>- \$90/\$99/\$117 Regional Monthly Pass (PugetPass) on the Orca card</p>	<p><u>Single Fare</u> - \$1.00 with Regional Reduced Fare Permit (RRFP)</p> <p><u>Monthly Pass</u> -                      - \$63 Metro Monthly Access Pass (Disabled customers only) on ORCA card</p> <p>- \$3.00 for Regional Reduced Fare Permit for seniors (65+)/disabled</p>	<p><u>Single Fare</u> - \$1.50 youth (6-18)</p> <p><u>Monthly Pass</u> -                      - \$54 PugetPass on the Orca youth card covers unlimited rides in regular service (monthly cost based on fare value of \$1.50).</p> <p>-Up to four children under age 6 ride free with a fare-paying person or adult fare.</p> <p>- Orca Lift cardholder (low income) may obtain Orca Youth card (6-18) for free.</p>

<b>Agency</b>	<b>Adult Fare</b>	<b>Senior Disabled Fare</b>	<b>Youth Fare</b>
Metropolitan Transit Authority of Harris County (Houston)	<p><u>Single Fare</u> - \$1.25                      - No transfers available when paying by cash.                      - Free transfers with a METRO Q Fare Card, METRO Day Pass, or METRO Money Card (disposable card with set amount) for up to 3 hours</p> <p><u>Monthly Pass</u> - Not available                      - Daily fare capped at \$3.00 that activates after traveling 3 times when using METRO Day Pass.</p>	<p><u>Single Fare</u> - \$0.60 with a METRO Q Fare Card or METRO Day Pass for seniors (65-69), Medicare cardholders and disabled.                      - Fares paid by cash will not get the discount and free transfers.</p> <p><u>Monthly Pass</u> - Not available                      - Seniors 70+ ride free                      - Seniors/disabled need to apply for a METRO discount fare card.                      - Seniors (65-69) do not pay more than \$1.50/day for unlimited local bus and METRORail using METRO Day Pass.</p>	<p><u>Single Fare</u> - \$0.60 with a METRO Q Fare Card or METRO Day Pass for students (K-12), college undergraduate and graduate.                      - Fares paid by cash will not get the discount and free transfers.</p> <p><u>Monthly Pass</u> - Not available                      - Students need to apply for a METRO discount fare card.                      - Students do not pay more than \$1.50/day for unlimited local bus and METRORail using METRO Day Pass.                      -Children under 6 ride free with an adult.</p>

Agency	Adult Fare	Senior Disabled Fare	Youth Fare
<p>Bay Area Rapid Transit</p>	<p><u>Single Fare</u> - \$1.95 to \$7.35 by destination                      - cash value (\$1.85 - \$69) blue tickets are sold at ticket vending machines at every BART station*</p> <p><u>Monthly Pass</u> - Not available                      - Blue high value tickets (\$48 value for \$45, or \$64 value for \$60) give a 6.25% discount</p> <p>*Omits fares to SFO - \$7.65 to \$11.60</p>	<p><u>Single Fare</u> - \$9 for a \$24 ticket (62.5% discount on adult fare)                      - use a green ticket or Senior Clipper Card for seniors (65+)                      - use a red ticket or Regional Transit Connection (RTC) Clipper Card for disabled/Medicare cardholders</p> <p><u>Monthly Pass</u> - Not available                      - Discount tickets are sold only through the mail and selected retail vendors.</p>	<p><u>Single Fare</u> -                      - \$9 for a \$24 red ticket (62.5% discount on adult fare) or 50% discount on Youth Clipper Card for youth ages 5-18.                      - \$16 for a \$32 orange ticket (50% discount on adult fare) or on Youth Clipper Card for students ages 13-18 for trips to and from school, Monday - Friday.                      - Children under age 5 ride free.</p> <p><u>Monthly Pass</u> - Not available                      - Red tickets are sold only through the mail and selected retail vendors.                      - Orange tickets are sold by participating schools only.</p>
<p>Tri-County Metropolitan Transportation District of Oregon (Portland)</p>	<p><u>Single Fare</u> - \$2.50 for 2-1/2 hour ticket (time starts when validated at the time of purchase at a ticket machine, or upon boarding)</p> <p><u>Monthly Pass</u> - \$100 for 30-Day/1-Month Pass                      - 30-Day Pass may be purchased any day of the month, validated on purchase date, and good for 30 consecutive days.</p>	<p><u>Single Fare</u> - \$1.25 for 2-1/2 hour ticket with valid ID or TriMet Honored Citizen ID Card.</p> <p><u>Monthly Pass</u> - \$28 for 30-Day/1-Month Pass -Honored Citizen Downtown Portland Pass (\$10 admin fee) is valid for up to 2 years or duration of temporary disability: Honored Citizen riders who live within this area ride for free in Downtown Portland.</p>	<p><u>Single Fare</u> - \$1.25 for 2-1/2 hour ticket for youth (7-17) and students (grades 9-12 or pursuing a GED) with proof or TriMet issued ID.</p> <p><u>Monthly Pass</u> - \$28 for 30-Day/1-Month Pass                      - Children under age 7 ride free with a paying passenger.                      -Student Pass: High school students (age 15-17) in the Portland Public School District with student ID Hop card ride free during the school year.</p>

Agency	Adult Fare	Senior Disabled Fare	Youth Fare
San Diego Metropolitan Transit System	<p><u>Single Fare</u> - - \$2.50 (bus), no transfers - \$2.50 (trolley), ticket valid for 2 hours from time of purchase</p> <p><u>Monthly Pass</u> - \$72 Regional Adult Pass on Compass Card (\$2 fee)</p>	<p><u>Single Fare</u> - - \$1.25 (bus) with valid ID or Compass Card Photo ID - \$1.25 (trolley) with valid ID or Compass Card Photo ID</p> <p><u>Monthly Pass</u> - \$23 Regional reduced fare pass for seniors (60+), disabled, and Medicare recipients on Compass Card</p>	<p><u>Single Fare</u> - - \$2.50 (bus), no transfers - \$2.50 (trolley), ticket valid for 2 hours from time of purchase</p> <p><u>Monthly Pass</u> - \$23 Regional Youth (under 19) Pass on Compass Card -Up to 2 children (under age 6) may ride free with a paying passenger. -On Saturdays and Sundays, up to 2 children (under age 13) may ride free with a fare-paying adult (18+). Prices vary.</p>
Regional Transportation District (Denver)	<p><u>Single Fare</u> - \$3.00</p> <p><u>Monthly Pass</u> - \$114 - Free MallRide bus in downtown Denver - Free MetroRide bus for commuters on weekdays 5:00am - 9:08 am and 2:30pm - 6:35 pm in downtown between Civic Center station and Union station</p>	<p><u>Single Fare</u> - \$1.50 for disabled, Medicare recipients, and seniors (65+) with valid ID or RTD Special Discount Card</p> <p><u>Monthly Pass</u> - \$57</p>	<p><u>Single Fare</u> - \$0.90 for students (6-19) with current school ID (except elementary school students)</p> <p><u>Monthly Pass</u> - \$34.20 -Children under age 6 ride free with a fare-paying adult.</p>
Santa Clara Valley Transportation Authority	<p><u>Single Fare</u> - \$2.50</p> <p><u>Monthly Pass</u> - \$90 Monthly Pass on Clipper Card</p>	<p><u>Single Fare</u> - \$1.00 for seniors (65+), disabled, Medicare cardholders</p> <p><u>Monthly Pass</u> - \$30 Monthly Pass on Senior Clipper Card or Regional Transit Connection Clipper Card</p>	<p><u>Single Fare</u> - \$1.25</p> <p><u>Monthly Pass</u> - \$35 Monthly Pass on Youth Clipper Card</p> <p>-Youth (age 5-18) need to show a valid picture I.D. -Children under age 5 ride free.</p>

Agency	Adult Fare	Senior Disabled Fare	Youth Fare
Alameda Contra-Costa Transit	<p><u>Single Fare</u> - - \$2.50 (cash) - \$2.25 (Clipper Card costs \$3)</p> <p><u>Monthly Pass</u> - \$84.60 Adult 31-Day pass on Clipper Card</p>	<p><u>Single Fare</u> - -\$1.25 (cash) -\$1.12 (Clipper Card)</p> <p><u>Monthly Pass</u> - \$34.00 for calendar month - Senior Monthly pass (65+) on Senior Clipper Card -Disabled Monthly pass or RTC Clipper Card (\$3 fee)</p>	<p><u>Single Fare</u> - - \$1.25 (cash) - \$1.12 (Clipper Card)</p> <p><u>Monthly Pass</u> - \$34.00 for Youth 31-Day pass (age 5-18) on Clipper Card</p> <p>- Children under age 5 ride free.</p>
Golden Gate Transit	<p><u>Single Fare</u> - - \$2.00 local fare zones 2-4 (cash) - \$1.80 local fare zones 2-4 (Clipper Card)</p> <p>- \$13.00 zones 5 or 6 - Sonoma county (cash) - \$10.40 zones 5 or 6 (Clipper Card) - \$5 to \$13 for intercounty travel (cash) - \$10.40 for intercounty travel (Clipper Card)</p> <p><u>Monthly Pass</u> - - \$80 Marin Local 31-Day Pass (starting on the date of first use) for adult fare rides on Golden Gate Transit, Community Shuttle, or Stagecoach bus within Marin county.</p>	<p><u>Single Fare</u> - 50% discount - \$1.00 local fare zones 2-4 for seniors (65+) with valid ID or Senior Clipper Card, and disabled with RTC Clipper Card</p> <p>- \$6.50 zones 5 or 6 (cash with valid ID, or Senior/RTC Clipper Card) - \$2.25 to \$6.50 for intercounty travel (cash with valid ID, or Senior/RTC Clipper Card)</p> <p><u>Monthly Pass</u> - - \$25 Marin Local 31-Day Senior/Disabled Pass (starting on the date of first use) for rides on Golden Gate Transit, Community Shuttle, or Stagecoach bus within Marin county.</p>	<p><u>Single Fare</u> - 50% discount - \$1.00 local fare zones 2-4 for youth 5-18 (cash or Youth Clipper Card)</p> <p>- \$6.50 zones 5 or 6 (cash or Youth Clipper Card) - \$2.50 to \$6.50 for intercounty travel (cash or Youth Clipper Card)</p> <p><u>Monthly Pass</u> - - \$40 Marin Local 31-Day Youth Pass (starting on the date of first use) for rides on Golden Gate Transit, Community Shuttle, or Stagecoach bus within Marin county. -Up to 2 children, under age 5, per full-fare paying adult ride for free.</p>

<b>Agency</b>	<b>Adult Fare</b>	<b>Senior Disabled Fare</b>	<b>Youth Fare</b>
<p>San Mateo County Transit District</p>	<p><u>Single Fare</u> - - \$2.25 (cash) - \$2.05 (Clipper Card costs \$3)</p> <p><u>Monthly Pass</u> - \$65.60 local bus - \$96 local and express buses (to/from San Francisco)</p>	<p><u>Single Fare</u> - - \$1.10 (cash) for seniors (65+) with Medicare card and disabled with RTC Discount Card or disabled placard id card - \$1.00 (Clipper Card)</p> <p><u>Monthly Pass</u> - \$27</p>	<p><u>Single Fare</u> - - \$1.10 (cash) for youth under 19 - \$1.00 (Clipper Card)</p> <p><u>Monthly Pass</u> - \$27 - Up to 2 children, under age 5, with each adult or eligible discount fare- paying passenger ride free. - Additional children are subject to the Youth fare.</p>



PAGE 17.

**Enclosure 3**

**Fares Policy and Pricing**

This document serves as a comprehensive overview of all fare policies and pricing for the San Francisco Municipal Railway service (Muni).

**Basic Fare Table**

<b>FARE DESCRIPTION</b>	<b>PAYMENT METHOD</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022</b>
Full Fare Single Ride (Pre-Paid)	Clipper/MuniMobile	\$2.50	\$2.75	\$2.75
Full Fare Single Ride (Paid at Boarding)	Farebox/Limited Use Ticket	\$3.00	\$3.25	\$3.25
Reduced Fare Single Ride (Pre-Paid)	Clipper/MuniMobile	\$1.25	\$1.35	\$1.35
Reduced Fare Single Ride (Paid at Boarding)	Farebox/Limited Use Ticket	\$1.50	\$1.60	\$1.60
Lifeline Single Ride Fare (pending approval and development)	Clipper	\$1.25	\$1.35	\$1.35
One-Day Pass (No Cable Car)	MuniMobile	\$5.00	\$5.50	\$5.50
Adult "M" Monthly Pass	Clipper	\$81	\$85	\$87
Adult "A" Monthly Pass (+ BART within SF)	Clipper	\$98	\$102	\$105
Reduced Fare Monthly Pass	Clipper	\$40	\$42	\$43
Lifeline Monthly Pass	Limited Locations	\$40	\$42	\$43
Cable Car Single Ride	Clipper/On-Board/ MuniMobile/Sales Kiosks/ Third-Party	\$8.00	\$8.00	\$9.00
Off-Peak Cable Car Fare (Seniors/People with Disabilities) from 9:00 p.m. to 7:00 a.m.	On-Board/ MuniMobile	\$4.00	\$4.00	\$4.50
One Day Passport (Pre-Paid)	Clipper/MuniMobile	\$13	\$13	\$14
Three Day Passport (Pre-Paid)	Clipper/MuniMobile	\$31	\$32	\$34
Seven Day Passport (Pre-Paid)	Clipper/MuniMobile	\$41	\$43	\$45
One Day Passport	Sales Kiosk/Third-Party	\$24	\$24	\$25
Three Day Passport	Sales Kiosk/Third-Party	\$36	\$37	\$39
Seven Day Passport	Sales Kiosk/Third-Party	\$47	\$49	\$51
Paratransit Van Services	Cash/Pre-Paid Ticket/MuniMobile	\$2.50	\$2.75	\$2.75
Paratransit Taxi Services	Paratransit Debit Card	\$6 (\$30 Value)	\$6.50 (\$30 Value)	\$6.50 (\$30 Value)

## **FARE PAYMENT OPTIONS**

The following options are available to pay fares and purchase products. Pricing and product availability varies by system.

1. CLIPPER® – Regional electronic fare program. Three dollar initial card fee (free for Reduced Fare categories). Value may be added at Clipper retail locations, online or from ticket vending machines in Muni Metro stations. Five dollar fee for replacement cards.
2. MOBILE TICKETING – Online application available on mobile phones to pre-pay fares. Application may be downloaded at [www.munimobile.com](http://www.munimobile.com).
3. FAREBOX – Fares paid at time of boarding at front of Muni bus, trolley or rail car (outside of the Metro station). A receipt is provided upon payment. Exact change is required.
4. CLIPPER LIMITED USE TICKET – In Muni Metro stations, a Limited Use ticket must be purchased from a Clipper ticket vending machine. The ticket is placed on the Clipper card reader at the faregate to access the paid area.

## **FARE CATEGORIES**

1. FULL FARE – Adults aged 19 to 64 years of age. Fares shall be rounded to the nearest \$0.25 for single ride fares and \$1.00 for all other fares and passes.
2. REDUCED FARE – Reduced fare shall be one-half of the Full Fare, rounded to the nearest \$0.05 or \$0.10 increment for single ride fares and \$1.00 for all other fares and passes such that the fare does not exceed fifty-percent of the Full Fare. A customer may qualify for the Reduced Fare by meeting or possessing one of the requirements below. Proof of age or appropriate identification is required when requested by an operator or fare inspector. For use on Clipper, special application requirements apply ([www.clippercard.com](http://www.clippercard.com)).
  - a. Senior – 65 years of age or older.
  - b. Youth – Five through 18 years of age.
  - c. People with Disabilities – Customers with qualifying disabilities. Regional Transit Connection (RTC) card required for use on Clipper. For farebox or limited use ticket payment, RTC or Medicare card, state DMV issued Disability parking placard or discount transit card issued by another transit agency is accepted for eligibility. Disability attendants are eligible for same reduced fare when accompanying a qualified RTC card holder.
3. LIFELINE (LOW-INCOME) – San Francisco Residents at or below 200% of poverty. Application and certification requirements apply ([www.sfmta.com/lifeline](http://www.sfmta.com/lifeline)). Fare shall be one half of the Full Fare, rounded to the nearest \$0.05 or \$0.10 increment for single ride fares and \$1.00 for all other fares and passes such that the fare does not exceed fifty-percent of the Full Fare.
4. PARATRANSIT – Customers who are unable, due to their disability, to independently use accessible fixed route services some or all of the time. Services include shared ride, group van, and taxi services. Application and certification requirements apply ([www.sfparatransit.com](http://www.sfparatransit.com)).
5. FREE FARE – The individuals and members of groups listed below are eligible to ride Muni for free:
  - a. Children four years of age and under when accompanied by an adult.
  - b. Youth, Seniors, and People with Disabilities at or below 100% Bay Area Median Income. Available for San Francisco residents only. Application and certification requirements apply ([www.sfmta.com/freemuni](http://www.sfmta.com/freemuni)).

- c. San Francisco Police and Sheriff Deputies presenting a regulation seven pointed star and in full uniform.
- d. Active employees of the SFMTA.
- e. Dependents of active full-time SFMTA TWU Local 250A employees.
- f. SFMTA TWU Local 250A retirees.

## **FARES AND PRODUCTS**

- 1. **SINGLE RIDE** – Single ride fares are valid for unlimited travel for 120 minutes from time of payment or activation on Clipper or mobile ticketing and until 5 a.m. the following day if purchased after 8:30 p.m. Travel must be completed by expiration of time period
- 2. **DAY PASS** – Valid for unlimited travel (with the exception of Cable Car) until 11:59 p.m. the day of activation.
- 3. **“M” MONTHLY PASS (Muni-Only)** – Valid for unlimited travel on all Muni service from the first day of the month through the third day of the following month.
- 4. **“A” MONTHLY PASS (Muni + BART within San Francisco)** – Valid for unlimited travel on all Muni service and BART service within San Francisco. For Muni service pass is effective from the first day of the month through the third day of the following month. For BART service, pass expires on the last day of the purchased month.
- 5. **CABLE CAR SINGLE RIDE** – Valid for one single ride on a cable car with no transfers or re-boarding.
- 6. **ONE, THREE AND SEVEN DAY PASSPORTS** – Valid for unlimited travel on all Muni service (including Cable Car) until 11:59 p.m. on the last day of eligible use.
- 7. **PARATRANSIT VAN SERVICE** – Shared service for door to door and group travel.
- 8. **PARATRANSIT TAXI SERVICE** – Service offered in partnership with San Francisco taxi companies.

## **FARE PRODUCTS (LIMITED AVAILABILITY)**

Available for non-profit, social service and government agencies for client based distribution. Full fare tokens and monthly passes are provided at a fifty-percent discount.

- 1. **TOKENS (BAGS OF 10)** – Each equivalent to one full fare pre-paid single ride fare.
- 2. **YOUTH SINGLE RIDE 15 TICKET BOOKS** – Book of 15 youth single ride tickets (equivalent to reduced single ride pre-paid fare). Ticket must be removed from ticket book in front of Operator upon boarding and fare receipt requested.
- 3. **LIMITED USE MONTHLY PASSES** – Monthly pass available on Clipper limited use ticket. Valid from the first day of the month until the last (no grace period).

## **INTER-AGENCY DISCOUNTS**

- 1. **INTER-AGENCY TRANSFERS** - A fifty-cent discount is provided to Full Fare customers transferring from any connecting agency to Muni within specified time limits when using Clipper.

2. **DALY CITY BART TRANSFER** – A free round-trip transfer is provided to all customers transferring from the Daly City BART station to Muni lines serving that station when using Clipper.

### **SPECIAL FARES**

1. **NEW YEAR’S EVE** – Free service provided from 8 p.m. December 31<sup>st</sup> through 5 a.m. January 1<sup>st</sup> of each year.
2. **YOUTH GROUP SUMMER DAY PASS** – Free passes available from Memorial Day to Labor day, subject to availability, for non-profit and government agencies serving low-income youth. Passes allow for travel of 20 youth and two adults for one day.
3. **SPECIAL PROMOTIONAL FARES** - The Director of Transportation is authorized to approve the establishment of short-term promotional fares.

### **ANIMALS ON MUNI**

1. **SERVICE ANIMALS** –Trained service animals, as defined by the Americans with Disabilities Act (ADA), are allowed to ride free of charge on all Muni vehicles. Service dogs may travel without a muzzle but must be under the control of their owners. Service animals must ride on their owner’s lap, under their owner's seat, or as far out of the aisle as possible. Animals may not occupy a seat.

When riding the Cable Car, service animals are encouraged to ride in the interior section of the cable car, either on their owner's lap or as far out of the aisle as possible. If riding on the exterior sections of the cable car, service animals must be on their owner's lap.

2. **PETS** – Pets are not allowed on Muni during peak hours Monday through Friday, 5 a.m. to 9:00 a.m. and 3:00 p.m. to 7:00 p.m. During off-peak hours only one pet per vehicle is allowed. Pet owners or guardians must pay a fare equal to their own for their pet to ride. Dogs must be leashed and muzzled and can only ride on the lap of the rider or under their seat; all other pets must be carried in a small closed container on the lap of the rider or under their seat.

### **PROOF OF PAYMENT**

Evidence of fare payment (Proof of Payment) is required for all Muni service through the duration of the trip or while within the paid area of Muni stations. Failure to produce proof of payment when asked by a Fare Inspector will result in a fine (see San Francisco Transportation Code Division II, Section 302 for the list of current fines). Customers with proof of payment may board a Muni vehicle by any door. All other customers must enter at the front of the vehicle and pay the fare at the farebox. The farebox receipt serves as proof of payment.

Clipper customers must tag their card and MuniMobile customer must activate their product immediately upon entering the vehicle.

## **INSTITUTIONAL PASS PROGRAM**

The SFMTA may enter into agreements with schools, government agencies, residential buildings, athletic facilities and other organizations to establish revenue neutral institutional pass programs. Groups must have a minimum of 500 participants (all members are required to participate and cannot “opt-out”). Fares will be set based on estimated fare revenue based on transit use across the entire group and divided by the total population. The formula for establishing the revenue neutral fare will be based on demographic and organization specific data, and actual Clipper usage (where available) as part of the individual agreements with participating organizations.

## **THIRD PARTY SALES COMMISSION**

Third-party sellers, under agreement with the SFMTA, shall be entitled to a \$0.75 commission per item.

## **BULK DISCOUNT**

A 10% discount will be applied to any single purchase of more than 100 Cable Car single ride tickets, and One, Three or Seven-Day Passports.

## **REFUNDS/REPLACEMENTS**

Fare refunds are only available for Cable Car tickets and One, Three and Seven Day Passports due to a verifiable cable car service disruption. Refunds are not available for non-cable car service outages, farebox payments (including overpayment), or incorrect ticket purchases.

## **ADOPTION OF FARES**

On April 21, 2009, the SFMTA Board of Directors approved Resolution No. 09-065 setting forward an AIP for setting fees, fares and fines; the plan was updated in April 2018 in approved Resolution No. 180403-054.<sup>2</sup> As part of the budget review, the Board may revise the rates for Muni fares based on policies to incentivize transit use, pre-payment of fares and to promote equity. A Title VI Equity Analysis will be submitted in conjunction with any fare change as required by Federal Transit Administration guidelines.

The following policies apply to setting certain fares and products:

<b>Fare/Product</b>	<b>Pricing Formula</b>
Full Fare (Pre-Paid)	\$0.50 discount
Reduced Fare (Pre-Paid)	\$0.25 discount
Reduced/Low-Income Fares & Products	Fifty-percent of Full Fare single ride/monthly pass

<sup>2</sup> [https://www.sfmta.com/sites/default/files/reports-and-documents/2018/04/4-3-18\\_item\\_10.7\\_indexing\\_changes\\_resolution.docx\\_.pdf](https://www.sfmta.com/sites/default/files/reports-and-documents/2018/04/4-3-18_item_10.7_indexing_changes_resolution.docx_.pdf)

<b>Fare/Product</b>	<b>Pricing Formula</b>
“A” Pass Premium	“M” monthly pass fare + 20%
One Day Passport (Pre-Paid)	One Cable Car + two Full Fare
Three Day Passport (Pre-Paid)	Two Cable Car + six Full Fare
Seven Day Passport (Pre-Paid)	Two Cable Car + ten Full Fare
Day Pass	Two Full Fare
Paratransit Van Service	Equal to Full Fare

### **EFFECTIVE DATE**

Fare changes to non pre-paid Passports and Cable Car tickets will go into effect January of each year of the budget cycle. Unless otherwise noted, all other fare changes shall go into effect September of the first year of the budget cycle and July of the second year.

