

# Bond Summary - November 2015 Expenditures

# Series 2012B Bonds

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented in the next quarterly report.

Issued on July 11, 2012

ORIGINAL AMOUNT	REVISED AMOUNT <sup>1</sup>	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID November 2015	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Balboa Streetscape	126,242		-	126,234	-	8
		Bicycle Parking	750,000		-	750,000	-	-
		Bicycle Strategy Capital Projects – Polk Street Northbound Separated Bikeway	509,725		-	481,267	-	28,458
		Church and Duboce Project	44,180		-	37,466	-	6,714
		Exploratorium Crosswalk	250,000		-	250,000	-	-
		Franklin Street Bulbouts	48,767		-	48,508	-	259
		Geary-Gough Peter Yorke Bulbout	183,499		6,202	139,809	-	43,690
\$1,500,000	\$1,876,974	Systemwide Transit Access and Reliability Program TOTAL	\$1,912,413	(\$35,439)	\$6,202	\$1,833,284	-	\$79,129
		Muni Metro Sunset Tunnel Rail Rehabilitation	2,175,035		-	1,869,863	-	305,172
\$900,000	\$2,210,474	Muni Metro Sunset Tunnel Rail Rehabilitation TOTAL	\$2,175,035	\$35,439	-	\$1,869,863	-	\$305,172
		Muni Metro Turnback Rail Rehabilitation	1,635,366		-	1,635,366	-	-
		Muni Metro Turnback Water Intrusion Mitigation	462,112		-	462,112	-	-
\$3,000,000	\$2,097,478	Muni Metro Turnback Rehabilitation TOTAL	\$2,097,478	-	-	\$2,097,478	-	-
		Muni Green Center Rail Rehabilitation	2,100,000		-	2,100,000	-	-
		Muni Green Center Roof Rehabilitation	6,239,574		-	6,222,970	740	15,864
\$7,200,000	\$8,339,574	Muni Green Light Rail Facility Rehabilitation TOTAL	\$8,339,574	-	-	\$8,322,970	\$740	\$15,864
		n/a						-
\$1,600,000	-	Muni System Radio Replacement Project TOTAL	-	-	-	-	-	-
		C3 Integrated Systems Replacement	6,175,500		-	6,175,500	-	-
\$6,500,000	\$6,175,500	Muni Metro System Public Announcement and Public Display System Replacement TOTAL	\$6,175,500	-	-	\$6,175,500	-	-
		Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation	5,000,000		362,285	4,169,831	387,037	443,132
\$5,000,000	\$5,000,000	Parking Garage Projects TOTAL	\$5,000,000	-	\$362,285	\$4,169,831	\$387,037	\$443,132
<b>\$25,700,000</b>	<b>25,700,000</b>	<b>PROJECTS</b>	<b>\$25,700,000</b>	<b>-</b>	<b>\$368,487</b>	<b>\$24,468,926</b>	<b>\$387,777</b>	<b>\$843,297</b>

**TOTAL (Bond Funding + To Be Allocated) \$25,700,000**

SERIES 2012B SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$24,468,926
AMOUNT ENCUMBERED	\$387,777
REMAINING BALANCE	\$843,297
GRAND TOTAL	\$25,700,000

INTEREST EARNED through November 30, 2015 \$287,698

<sup>1</sup> Revised Amounts based on 10/05/2015 Memo to the SFMTA Board

## Bond Summary - November 2015 Expenditures

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented in the next quarterly report.

## Series 2013 Bonds

Issued on November 13, 2013

ORIGINAL AMOUNT	REVISED AMOUNT <sup>1</sup>	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID November 2015	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		9th and Division Improvements	100,000		-	-	-	100,000
		Above Grade PCS & Signal Visibility Improvement	451,000		2,892	382,874	29,810	38,316
		Excelsior & South Bernal Areawides	569,255		16,469	176,473	71,979	320,803
		Gough Street Pedestrian Safety Improvements	437,587		-	401,501	3,540	32,546
		Pedestrian Countdown Signals Design	500,000		42,784	354,253	-	145,747
		Persia Triangle Street Improvements	450,000		11,228	131,619	-	318,381
		Safe Routes to School Projects - Alamo Elementary	87,800		-	63,212	-	24,588
		Safe Routes to School Projects - Denman	29,200		-	19,496	-	9,704
		Safe Routes to School Projects - Tenderloin	333,922		1,491	48,055	-	285,867
		Traffic Calming Improvements - Applications	236,400		792	214,488	-	21,912
		Traffic Calming Improvements - Area Wide	777,700		13,014	204,927	147,300	425,473
		Traffic Calming Improvements - Backlog Spot Improvements	532,400		12,153	117,620	-	414,780
		Traffic Calming Improvements - Site Specific	497,100		24,554	359,810	-	137,290
\$5,000,000	\$5,437,587	Pedestrian Safety & Traffic Signal Improvements TOTAL	\$5,002,364	\$435,223	\$125,377	\$2,474,328	\$252,629	\$2,275,407
		C3 Blue Light Emergency Phone Replacement	6,000,000		142,643	4,896,035	532,226	571,739
		Radio Replacement	2,000,000		-	-	-	2,000,000
		Transit Spot Improvement - 24th Street & Castro Bus Bulb Construction	295,000		29,435	223,995	-	71,005
		Transit Spot Improvement - Columbus Bus Bulbs	400,000		-	307,398	-	92,602
		Transit Spot Improvement - Muni Forward – 5 Fulton Mid Route Phase I	800,000		2,469	419,976	22,299	357,725
		Transit Spot Improvement - Muni Forward – 5 Fulton Outer	1,505,000		26,144	92,423	-	1,412,577
\$11,000,000	\$11,000,000	Transit System Safety & Other Transit Improvements TOTAL	\$11,000,000	-	\$200,691	\$5,939,827	\$554,525	\$4,505,648
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	345,000		-	290,072	-	54,928
		Bicycle Strategy Capital Projects - Polk Street Northbound Separated Bikeway	165,275		-	89,972	-	75,303
		Bicycle Strategy Capital Projects - Wiggle Neighborhood Green Corridor	228,400		7,772	66,976	-	161,424
		Broadway Chinatown Streetscape	1,910,000		988	24,182	108,533	1,777,285
		Masonic Avenue Streetscape	3,021,058		73,250	1,885,238	11,708	1,124,112
\$9,000,000	\$9,000,000	Street Capital Improvements TOTAL	\$5,669,733	\$3,330,267	\$82,010	\$2,356,440	\$120,241	\$3,193,052
		Islais Creek Phase II Improvements	3,650,000		-	-	3,404,875	245,125
		Operator Restrooms (Operator Convenience Facilities Phase I)	1,554,080		12,831	1,073,423	236,550	244,107
		Operator Restrooms (Operator Convenience Facilities Phase II)	927,569		3,062	410,711	190,003	326,855
		Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation	1,722,431		(61,251)	978,194	131,161	613,076
\$7,000,000	\$8,500,000	Facility Improvements TOTAL	\$7,854,080	\$645,920	(\$45,358)	\$2,462,328	\$3,962,589	\$1,429,163
		33 Stanyan Overhead Replacement Project Phase I	1,892,852		-	-	530,661	1,362,191
		L Taraval Track Rail & Overhead Rehab	100,000		-	-	-	100,000
		M Ocean View Track Replacement	112,000		8,378	8,378	-	103,622
		Muni Metro Sunset Tunnel Rail Rehabilitation	7,500,000		-	5,735,648	799,201	965,151
		Muni Metro Twin Peaks Tunnel Rail Replacement	2,754,780		20,367	2,479,863	155,843	119,074
\$30,500,000	\$28,562,413	Transit Fixed Guideway Improvements TOTAL	\$12,359,632	\$16,202,781	\$28,745	\$8,223,889	\$1,485,705	\$2,650,038
		Procurement of Light Rail Vehicles	12,500,000		270,960	2,942,049	3,498,223	6,059,728
\$12,500,000	\$12,500,000	MUNI Fleet TOTAL	\$12,500,000	-	\$270,960	\$2,942,049	\$3,498,223	\$6,059,728
<b>\$75,000,000</b>	<b>\$75,000,000</b>	<b>PROJECTS</b>	<b>\$54,385,809</b>	<b>\$20,614,191</b>	<b>\$662,425</b>	<b>\$24,398,861</b>	<b>\$9,873,912</b>	<b>\$20,113,036</b>

**TOTAL (Bond Funding + To Be Allocated) \$75,000,000**

SERIES 2013 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$24,398,861
AMOUNT ENCUMBERED	\$9,873,912
REMAINING BALANCE	\$40,727,227
GRAND TOTAL	\$75,000,000

INTEREST EARNED through November 30, 2015 \$821,707

<sup>1</sup> Revised Amounts based on 10/05/2015 Memo to the SFMTA Board

<sup>2</sup> Negative monthly expenditure for Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation: because expenditures related to seismic strengthening were charged to the operating budget to com,

## Bond Summary - November 2015 Expenditures

## Series 2014 Bonds

The purpose of this monthly report is to update the Bond Oversight Committee (BOC) on SFMTA Revenue Bond monthly expenditures. Data for full project budgets and expenditures that include other fund sources will be presented in the next quarterly report.

Issued on December 10, 2014

ORIGINAL AMOUNT	REVISED AMOUNT <sup>1</sup>	PROJECT	BOND FUNDING	TO BE ALLOCATED BY PROGRAM	BONDS PAID November 2015	TOTAL BONDS PAID	ENCUMBERED	BOND AMOUNT AVAILABLE
		Columbus Ave. Streetscape Project	414,590		-	-	-	414,590
		Pedestrian Countdown Signals Construction	2,000,000		-	-	-	2,000,000
		Polk Streetscape	883,750		8,271	96,118	-	787,632
		Safe Routes to School Projects - Denman	462,100		-	3,629	-	458,471
		Traffic Calming Program Implementation	400,000		30,839	110,132	-	289,868
\$11,000,000	\$11,000,000	Pedestrian Safety & Traffic Signal Improvements TOTAL	\$4,160,440	\$6,839,560	\$39,110	\$209,879	-	\$3,950,561
		19 Polk: Polk Street Transit Priority Project	86,250		-	-	-	86,250
		Mission and Silver Fast Track Transit Enhancements	344,000		-	309,000	-	35,000
\$7,500,000	\$16,500,000	Transit System Safety & Spot Improvements TOTAL	\$430,250	\$16,069,750	-	\$309,000	-	\$121,250
		Bicycle Strategy Capital Projects - Oak and Fell Bikeways Resurfacing	421,118		-	49,875	-	371,243
		Mission Valencia Raised Cycletrack	142,066		-	5,681	-	136,385
\$5,000,000	\$15,227,540	Complete Street Capital Improvements TOTAL	\$563,184	\$14,664,356	-	\$55,556	-	\$507,628
		Islais Creek Phase II Improvements	6,350,000		-	-	6,350,000	-
		Operator Restrooms (Operator Convenience Facilities Phase II)	3,017,431		17,842	27,304	-	2,990,127
		Parking Garage Projects - Condition Assessment, Waterproofing & Ventilation	51,630		-	-	-	51,630
		Parking Garage Project - Elevator Modernization Condition Assessment of 7 Garages	250,000		17,619	28,366	-	221,634
		Parking Garage Project - Golden Gateway Garage Ventilation	3,517,000		260,500	402,500	2,228,500	886,000
		Parking Garage Project - Japan Center Garage Ventilation	3,140,000		26,173	88,916	-	3,051,084
		Parking Garage Project - Sutter Stockton Garage Ventilation	2,061,400		12,656	61,468	1,436,000	563,932
\$39,000,000	\$30,000,000	Facility Improvements TOTAL	\$18,387,461	\$11,612,539	\$334,790	\$608,554	\$10,014,500	\$7,764,407
		Procurement of Light Rail Vehicles	2,272,460		-	-	2,272,460	-
\$12,500,000	\$2,272,460	MUNI Fleet TOTAL	\$2,272,460	-	-	-	\$2,272,460	-
<b>\$75,000,000</b>	<b>\$75,000,000</b>	<b>PROJECTS</b>	<b>\$25,813,795</b>	<b>\$49,186,205</b>	<b>\$373,900</b>	<b>\$1,182,989</b>	<b>\$12,286,960</b>	<b>\$12,343,846</b>

**TOTAL (Bond Funding + To Be Allocated) \$75,000,000**

SERIES 2014 SFMTA REVENUE BOND RECAP	
TOTAL AMOUNT BONDS PAID TO DATE	\$1,182,989
AMOUNT ENCUMBERED	\$12,286,960
REMAINING BALANCE	\$61,530,051
GRAND TOTAL	\$75,000,000

INTEREST EARNED through November 30, 2015 \$432,121

<sup>1</sup> Revised Amounts based on 10/05/2015 Memo to the SFMTA Board

Appendix B - Summary of Revenue Bond Fund Reallocations (Series 2012B)												
As of October 5, 2015												
PROJECT/PROGRAM	ORIGINAL AMOUNT	Reallocation 1 8/7/2013 Board Letter		Reallocation 2 5/2/2014 Board Letter		Reallocation 3 10/15/2014 Board Letter		Reallocation 4 2/13/15 Board Letter		Reallocation 5 10/5/15 Board Letter		TOTAL Reallocation
		CHANGE	REVISED PROJECT TOTAL	CHANGE	REVISED PROJECT TOTAL	CHANGE	REVISED PROJECT TOTAL	CHANGE	REVISED PROJECT TOTAL	CHANGE	REVISED PROJECT TOTAL	
Systemwide Transit Access & Reliability Program	\$1,500,000	\$1,600,000	\$3,100,000	\$0	\$3,100,000	\$0	\$3,100,000	(\$1,187,587)	\$1,912,413	(\$35,439)	\$1,876,974	\$376,974
Muni Metro Sunset Tunnel Rail Rehabilitation	\$900,000	\$0	\$900,000	\$0	\$900,000	\$0	\$900,000	\$1,275,035	\$2,175,035	\$35,439	\$2,210,474	\$1,310,474
Muni Metro Turnback Rehabilitation	\$3,000,000	\$0	\$3,000,000	(\$590,073)	\$2,409,927	(\$150,001)	\$2,259,926	(\$162,448)	\$2,097,478	\$0	\$2,097,478	(\$902,522)
Muni Green Light Rail Facility Rehabilitation	\$7,200,000	\$325,000	\$7,525,000	\$590,073	\$8,115,073	\$149,501	\$8,264,574	\$75,000	\$8,339,574	\$0	\$8,339,574	\$1,139,574
Muni System Radio Replacement Project	\$1,600,000	(\$1,600,000)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$1,600,000)
Muni Metro System Public Announcement and Public Display System	\$6,500,000	(\$325,000)	\$6,175,000	\$0	\$6,175,000	\$500	\$6,175,500	\$0	\$6,175,500	\$0	\$6,175,500	(\$324,500)
Parking Garage Projects	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0	\$5,000,000	\$0
<b>TOTAL</b>	<b>\$25,700,000</b>	<b>\$0</b>	<b>\$25,700,000</b>	<b>\$0</b>	<b>\$25,700,000</b>	<b>\$0</b>	<b>\$25,700,000</b>	<b>\$0</b>	<b>\$25,700,000</b>	<b>\$0</b>	<b>\$25,700,000</b>	<b>\$0</b>

**Appendix C - Summary of Revenue Bond Fund Reallocations (Series 2013A)**  
 As of October 5, 2015

PROJECT/PROGRAM	ORIGINAL AMOUNT	Reallocation 1 2/13/2015 Board Letter		Reallocation 2 10/5/15 Board Letter		TOTAL Reallocation
		CHANGE	REVISED PROJECT TOTAL	CHANGE	REVISED PROJECT TOTAL	
Pedestrian Safety & Traffic Signal Improvements	\$5,000,000	\$437,587	\$5,437,587	\$0	\$5,437,587	\$437,587
Transit System Safety & Other Transit Improvements	\$11,000,000	\$0	\$11,000,000	\$0	\$11,000,000	\$0
Street Capital Improvements	\$9,000,000	\$0	\$9,000,000	\$0	\$9,000,000	\$0
Facility Improvements	\$7,000,000	\$750,000	\$7,750,000	\$750,000	\$8,500,000	\$1,500,000
Transit Fixed Guideway Improvements	\$30,500,000	(\$1,187,587)	\$29,312,413	(\$750,000)	\$28,562,413	(\$1,937,587)
MUNI Fleet	\$12,500,000	\$0	\$12,500,000	\$0	\$12,500,000	\$0
<b>TOTAL</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$75,000,000</b>	<b>\$0</b>

**Appendix D - Summary of Revenue Bond Fund Reallocations (Series 2014A)**  
**As of October 5, 2015**

PROJECT/PROGRAM	ORIGINAL AMOUNT	Reallocation 1 10/5/2015 Board Letter		TOTAL Reallocation
		CHANGE	REVISED PROJECT TOTAL	
Pedestrian Safety & Traffic Signal Improvements	\$11,000,000	\$0	\$11,000,000	\$0
Transit System Safety & Other Transit Improvements	\$7,500,000	\$9,000,000	\$16,500,000	\$9,000,000
Street Capital Improvements	\$5,000,000	\$10,227,540	\$15,227,540	\$10,227,540
Facility Improvements	\$39,000,000	(\$9,000,000)	\$30,000,000	(\$9,000,000)
MUNI Fleet	\$12,500,000	(\$10,227,540)	\$2,272,460	(\$10,227,540)
<b>TOTAL</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$75,000,000</b>	<b>\$0</b>