GODBE RESEARCH
Gain Insight

SFMTA

2019 Neighborhood Transportation & Parking Survey

Topline Report
  n=2207
  Mail Survey
  Sample: Valid Residential Address in Survey Area

December 13, 2019

METHODOLOGY

Sample Universe:

- 18,810 Valid Residential Address in the Study Area (includes removal of 134 bad addresses)

Sample Size:

  n=2,207

Data Collection Methodology:

- Mail Survey

Margin of Error:

- Valid Residents $\pm$ 1.96%

For example, the sample of 2,207 residents was drawn from the estimated population of 18,810 sample area households, one can be 95% confident that the margin of error due to sampling will not vary, plus or minus, by more than 1.96% from the result that would have been obtained if the interviews had been conducted with all persons in the universe.

Interview Dates: August 23 to September 27, 2019

Topline Data

		Total	
		Column N %	Count
1. Are you or any member of your household employed by the SFMTA or on a government board, committee, or commission in the City and County of San Francisco?	Yes	1.1%	25
	No	98.2%	2167
	No answer	0.7%	15
2. How many people are in your household?	1	36.9%	815
	2	44.2%	975
	3	10.6%	234
	4	5.4%	119
	5	1.4%	31
	6 or more	1.0%	21
	No answer	0.5%	12
	Mean	1.96	
	Standard Deviation	1.111	
3. How many people in your household possess a driver's license?	0	10.8%	238
	1	39.0%	860
	2	45.0%	994
	3	3.5%	77
	4	1.0%	23
	5 or more	0.2%	5
	No answer	0.5%	10
	Mean	1.49	
	Standard Deviation	0.938	

		Total	
		Column N %	Count
4. How many total motorized vehicles are available to members of your household?	0	34.5%	761
	1	49.9%	1101
	2	12.9%	284
	3	1.5%	34
	4	0.5%	12
	5 or more	0.2%	5
	No answer	0.5%	10
	Mean	0.88	
	Standard Deviation	0.946	
5. How many of your vehicles have an annual Residential Parking Permit?	0	82.1%	1811
	1	14.5%	319
	2	1.8%	40
	3	0.1%	3
	4 or more	0.1%	2
	No answer	1.4%	32
	Mean	0.32	
	Standard Deviation	1.155	
6. How often do you use a vehicle sharing service (e.g. Zipcar, Scoot, Getaround, Maven, etc.)?	More than twice per week	6.6%	145
	About once per week	4.3%	96
	A few times per month	7.4%	163
	About once per month	5.8%	128
	A few times a year	17.1%	377
	Never	56.4%	1245
	Other	1.0%	21
	No answer	1.4%	32
7. Where do you usually park your vehicle(s) overnight?	In my building's parking facility	57.4%	1266
	In a nearby parking facility	3.4%	74
	On the street near building	11.4%	251
	Not applicable	32.4%	714
	No answer	1.4%	32
7A. In my building's parking facility	1	26.6%	587
	2	2.9%	64
	3	0.1%	3
	7	0.0%	1
	Checked	27.7%	611
	Not Applicable	32.4%	714
	No answer	10.3%	227
7B. In a nearby parking facility (parking garage or lot)	1	1.9%	42
	2	0.0%	1
	Checked	1.4%	31
	Not Applicable	32.4%	714
	No answer	64.3%	1419

		Total	
		Column N %	Count
7C. On the street near building	1	5.6%	123
	2	0.5%	10
	3	0.1%	3
	4	0.0%	1
	7	0.0%	1
	Checked	5.1%	113
	Not Applicable	32.4%	714
	No answer	56.3%	1242
8. If you own your home, how many of your parking spaces in the building are...?	Included in the unit purchase price	30.4%	670
	Purchased separately	3.0%	67
	Rented separately	10.1%	224
	I don't have any parking	11.9%	262
	Not applicable	41.2%	910
	No answer	5.6%	124
8A. Included in the unit purchase price	1	21.2%	468
	2	1.5%	34
	51	0.0%	1
	80	0.0%	1
	99	0.1%	2
	100	0.0%	1
	400	0.0%	1
	Checked	7.3%	162
	Don't have parking	11.9%	262
	Not applicable	41.2%	910
	No answer	16.5%	365
8B. Purchased separately	1	1.6%	36
	5	0.0%	1
	50	0.0%	1
	Checked	1.3%	29
	Don't have parking	11.9%	262
	Not applicable	41.2%	910
	No answer	43.9%	968
8C. Rented separately	1	6.2%	137
	2	0.4%	8
	40	0.1%	2
	100	0.0%	1
	180	0.0%	1
	Checked	3.4%	75
	Don't have parking	11.9%	262
	Not applicable	41.2%	910
	No answer	36.7%	811

		Total	
		Column N %	Count
9. If you rent your home, how many of your parking spaces in the building are...?	Included in the unit rent	10.8%	239
	Rented for an extra fee	17.2%	379
	I don't have any parking	14.8%	327
	Not applicable	43.0%	948
	No answer	14.7%	325
9A. Included in the unit rent	1	7.7%	169
	2	0.2%	5
	7	0.0%	1
	25	0.0%	1
	100	0.1%	2
	Checked	2.8%	61
	Don't have parking	14.8%	327
	Not applicable	43.0%	948
	No answer	31.4%	693
9B. Rented for an extra fee	1	9.1%	201
	2	0.8%	17
	3	0.0%	1
	10	0.0%	1
	12	0.1%	2
	14	0.0%	1
	15	0.0%	1
	18	0.0%	1
	30	0.0%	1
	50	0.1%	2
	100	0.1%	3
	160	0.0%	1
	163	0.0%	1
	200	0.1%	2
	300	0.0%	1
	486	0.0%	1
	Checked	6.4%	142
	Don't have parking	14.8%	327
	Not applicable	43.0%	948
	No answer	25.1%	553
10. Since moving into your home, have you...?	Added vehicles	7.3%	162
	Reduced vehicles	14.3%	315
	Reduced before moving	5.4%	120
	Number hasn't changed	47.8%	1054
	Does not apply	24.3%	537
	No answer	5.1%	113
10A. Added to the number of vehicles available to your household through purchase or lease?		100.0%	162

		Total	
		Column N %	Count
10A1. How many?	1	87.0%	141
	2	6.2%	10
	3	1.2%	2
	7	0.6%	1
	8	0.6%	1
	No answer	4.3%	7
10B. Reduced the number of vehicles available to your household?		100.0%	315
10B1. How many?	0	1.0%	3
	1	85.1%	268
	2	5.1%	16
	3	0.3%	1
	6	0.3%	1
	No answer	8.3%	26
10C. Why?	We use other modes of travel (transit, bike, walk, car share)	53.0%	167
	Parking is not available or too expensive	36.8%	116
	Our household has fewer residents than before	3.5%	11
	No answer	6.7%	21
10D. We reduced the numbers of vehicles just before moving here		100.0%	120
10D1. How many?	0	1.7%	2
	1	80.8%	97
	2	8.3%	10
	3	0.8%	1
	4	0.8%	1
	6	0.8%	1
	No answer	6.7%	8
Q11. Do you have a disabled person placard for parking?	Yes	6.9%	152
	No	91.9%	2028
	No answer	1.2%	27
12. In the past week, which of these activities did you use your personal vehicle for on weekdays?	Work	32.2%	711
	Shopping/errands	44.3%	978
	Eating out/socializing	25.2%	556
	Pick-up/drop-off other household members	18.3%	403
	Leisure/outdoor activities/travel	25.1%	553
	Other	2.0%	45
	I don't have a personal vehicle	33.1%	730
	No answer	8.0%	177

		Total	
		Column N %	Count
13. In the past week, which of these activities did you use your personal vehicle for on weekends?	Work	7.8%	173
	Shopping/errands	47.7%	1052
	Eating out/socializing	33.3%	734
	Pick-up/drop-off other household members	13.1%	289
	Leisure/outdoor activities/travel	42.5%	939
	Other	1.4%	31
	I don't have a personal vehicle	32.9%	725
	No answer	6.3%	138
14. How many days a week do you leave home to go to work or school?	1	1.4%	30
	2	1.9%	43
	3	3.8%	83
	4	8.0%	176
	5	56.1%	1238
	6	5.5%	121
	7	3.2%	70
	Don't leave home to work or go to school	18.8%	414
	No answer	1.4%	32
	Mean	5.47	
	Standard Deviation	1.582	
15. In which county do you work or go to school?	Alameda	3.3%	72
	San Francisco	67.6%	1492
	San Mateo	6.3%	140
	Santa Clara	5.4%	119
	Other	3.2%	71
	No answer	14.2%	313
16. What form of transportation do you typically or most often use to travel to work or school?	Bicycle	12.3%	271
	Bus (Muni, Golden Gate, AC Transit, SamTrans, etc.)	27.9%	615
	Drive alone (car or truck)	25.7%	568
	Drive alone (motorcycle)	0.8%	18
	Employer shuttle/carpool/vanpool	6.4%	142
	Ferry	0.7%	15
	Train	33.2%	732
	Taxi or ride share services	13.5%	298
	Walk	40.9%	902
	Other	3.4%	76
	Don't commute/work at home/telecommute	6.3%	140
	No answer	6.1%	134

DEMOGRAPHICS

		Total	
		Column N %	Count
17. What is your gender?	Female	42.9%	946
	Male	54.4%	1201
	Non-binary	0.1%	3
	Prefer not to answer	2.6%	57
18. What is your age?	18-29 (coded 1)	12.1%	268
	30-39 (coded 2)	26.6%	587
	40-49 (coded 3)	15.6%	345
	50-65 (coded 4)	23.2%	512
	65+ (coded 5)	19.7%	434
	Prefer not to answer	2.8%	61
	Mean (coded)	3.20	
	Standard Deviation (coded)	1.407	
19. What ethnicity do you identify as?	African American/Black	3.8%	83
	Asian American	29.3%	647
	Caucasian/White	42.0%	926
	Latino(a)/Hispanic	5.0%	111
	Native American	0.6%	14
	Pacific Islander/Filipino	4.4%	98
	Two or more ethnicities	4.4%	97
	Other	2.8%	61
	Prefer not to answer	7.7%	170
20. How long have you lived at your current home?	Less than 2 years	29.3%	646
	2 to 5 years	27.9%	616
	6 to 10 years	17.6%	389
	11 to 15 years	14.1%	312
	16 to 20 years	6.0%	133
	More than 20 years	4.5%	99
	No answer	0.5%	12
21. How many children under the age of 18 do you have in your household?	None	85.0%	1877
	1	8.7%	191
	2	4.6%	101
	3	0.6%	14
	4	0.1%	3
	5 or more	0.1%	2
	No answer	0.9%	19
	Mean	0.26	
	Standard Deviation	0.784	
22. Total household income	Less than $100,000	28.7%	634
	$100,000 or more per year	54.1%	1195
	Prefer not to answer/Not sure	17.1%	378

		Total	
		Column N %	Count
Survey Language	Chinese	7.2%	159
	English	90.9%	2006
	Filipino	0.7%	16
	Spanish	1.2%	26